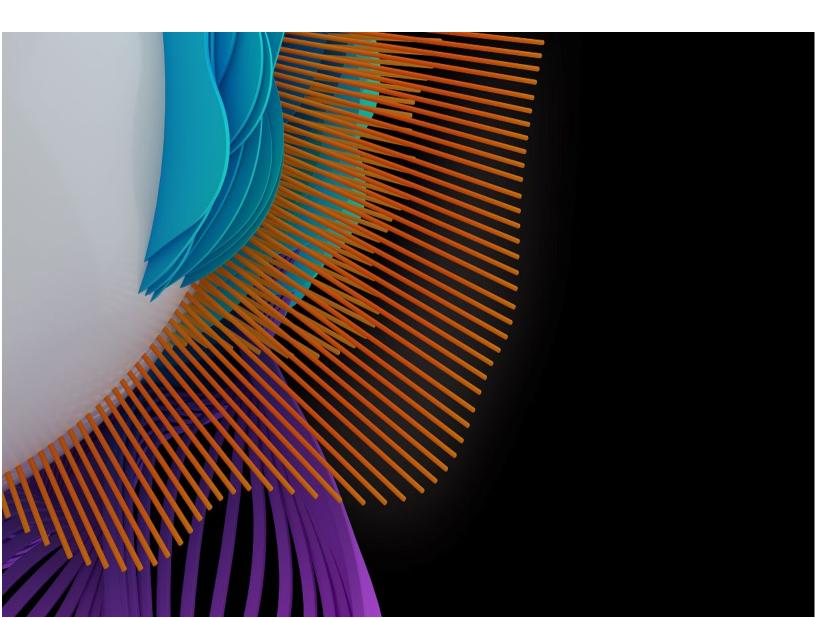


EIC/Editor Guide

ScholarOne Manuscripts





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INTRODUCTION

USE SCHOLARONE SUPPORT & FAQS

As a *ScholarOne Manuscripts* Editor, one of your greatest help tools is ScholarOne's Frequently Asked Questions tab on our help site, <u>ScholarOne Manuscripts</u> Support. Our FAQs provide immediate answers to common user questions.

In addition, the site offers downloadable guides (such as this one), video tutorials, and the ability to create a case to get assistance from our Support team. We recommend that you bookmark our help site and consult it often.

Web of Science Science ScholarOne Manuscripts Support Home	FAQs & Help Training	Release Notes Blog	C A Clarivate Analytics company =
ScholarOne Manuscrip All the resources you need to answ learn new tricks, and explore the p	ver your quest		
Learn more about the ScholarOne product via video tutorials, user gu FAQs. Become an expert through online certification and live training See what's new in our Product Release Notes, or get in touch with ou trained and accessible team through the online support portal. Find Resources by Role:	g sessions.	Mo Ca US: UK:	888 503 1050 0800 328 8044
Author Reviewer Editor Admin			imail us
Featured videos Browse recent content from ScholarOne's video library, which contains demos, tutorials, and tips to guide both new and advanced users through the platform. View our full video library	Introduction to Email Tem		Setting up an Alternate Reviewer List

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SITE CONFIGURATION AND THIS DOCUMENT

ScholarOne Manuscripts is configured for your specific site based on the needs of the journal or publisher. The role names and fields used in this document may differ from your site. The essential functions will be the same; however, you may not have some of the configurable options available to you.

ACCESSING SCHOLARONE MANUSCRIPTS

Each journal's site has a unique web address that should be provided to you by your site Admin via e-mail. To access the site, click the link within the e-mail or enter the web address (URL) in the address field of your browser. If the journal has not already created an account for you, you can create your user account. To begin, click the **Create Account** link on the journal's Log In screen.

ScholarOne Manuscripts™	Instructions & Forms Help
Log In Reset Password Create An Account	
Log In Journal Select • User ID Password Reset Password Log In Create An Account Resources • User Tutorials (? • Help / Site Support (?	Welcome to the submission site for ScholarOne University Training Sites To begin, log in with your user ID and password. If you are unsure about whether or not you have an account, or have forgotten your password, go to the Reset Password screen.

During account creation, new users may be given the option to associate an ORCID iD with their account by either registering for a new ORCID iD or associating and existing ORCID iD. Each of these options will be presented to the user as links in the first step of the account creation process. In prior versions, users creating a new account, the user entered their ORCID as text in the third step of account creation.



ScholarOne Manuscripts™ | EIC/Editor Guide

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Page 5

Create an Account	There are three screens to fill out in the Create Account process. In this first screen, enter your name and e-mail information into the boxes below. Required fields are marked with "req." When you are finished, click "Next."
	E-mail Addresses
	 E-mails will always be sent to the 'Primary E-mail Address'. If you would also like copies of the e-mails to go to a second address, please complete the 'Primary Cc E-mail Address' as well. 'Secondary E-mail Address' and 'Secondary Cc E-mail Address' are for the records only and will not receive correspondence generated from the system. The site administrator may use these if your primary e-mail is unable to receive messages.
Name	Next
2 Address	
User ID	ORCID®
B A Password	Select the appropriate option below to associate an ORCID iD to your account.
	Create an ORCID iD Associate your existing ORCID iD
	Open Researcher and Contributor ID (ORCID) is a non-profit organization dedicated to solving the long- standing name ambiguity problem in scholarly communication by creating a central registry of unique identifiers for individual researchers and an open, transparent linking mechanism between ORCID and other current author identifier schemes. To learn more about ORCID, please visit <u>http://orcid.org/content/initiative</u> .
	Name
	Prefix: Dr.

When the user selects one of these options to associate an ORCID iD with their account, a new browser window will open and special registration page on the ORCID website allowing the user to enter their existing ORCID credentials, link an existing ORCID iD, or register for a new ORICID iD.

ORCID Connecting Research and Researchers	
SIGN IN	DON'T HAVE AN ID? REGISTER
Email or iD	First name
	* 0
Password	Last name
Sign in Forgotten Password?	Email
Torgotter Password:	Re-enter email
	*
	Password
	* @
	Confirm password
	*
	Default privacy for new works
	4 6 🖻 🛛 iDea for ORCID site?

Once the user has validated an ORCID iD using one of the options, they will be asked to either authorize or deny the journal access to their 'limited' data.

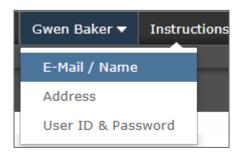


Connecting Research and Researchers	
CONNECTING ScholarOne Manuscripts WITH YOUR ORCID RECORD	
ScholarOne Manuscripts	ScholarOne Manuscripts
has asked for the following access to your ORCID Record	ScholarOne, a Thomson Reuters company, provides online tools to help many of the world's leading scholarly publishers manage their
Confirm who you are, to log you in to their system	submission and peer review processes. A journal on the ScholarOne Manuscripts platform has requested authorization. Your ORCID iD and profile data marked "limited" will only be shared with journals and
Add an external identifier to your ORCID Record	publishers you authorize.
Read limited info from your biography	
This application will not be able to see your ORCID password, or other private info in your ORCID Record	
Deny Authorize	

If the user clicks **Authorize**, they will be redirected back to their journal's ScholarOne site with a validated ORCID iD.

CHANGING YOUR USER ACCOUNT INFORMATION

Your e-mail address, phone number, or address may change over time. To edit your own account information, click on your name in the upper right corner of the site pages. Then select the area of information you need to edit. Edit My Account pages contain the information you entered when creating your account, in editable form. Edit information as needed including changing your user ID and password.



Note: Please retain your new password. ScholarOne will not send your password via e-mail.



LOGGING IN/OUT

Log In

1. Each journal's site has a unique Web address that is sent to you by e-mail. To access the site, click the link within the e-mail or enter the web address (URL) in the address field of your browser. The journal's Log In page opens.

ScholarOne Manuscripts™	Instructions & Forms Hel
Log In Reset Password Create An Account	
Log In	Welcome to the submission site for
•	ScholarOne University Training Sites
Journal	To begin, log in with your user ID and password.
ScholarOne University Training Workflow 1	If you are unsure about whether or not you have an account, or have
User ID	forgotten your password, go to the Reset Password screen.
gw3nni31	
Password	
••••••	
Reset Password	
Log In Create An Account	
Resources User Tutorials C • Help / Site Support C Instructions & Forms C	

- 2. Enter your User ID and Password
- 3. Click the Log In button.

ORCID Log In

The journal site may be configured to use ORCID Login. Select the **Log In With ORCID iD** button at the bottom of the Log In box.



Alt	Log In User ID	Create An Account
	Password	Reset Password
The Journal Of Orchid Care	Log In	1

You will then log in to ORCID ID or register an ORCID account.

If the you have used this login process before or have already linked your ORCID iD to your ScholarOne profile, you will automatically be logged in to the ScholarOne site.

If this is their first time linking your ORCID and ScholarOne accounts together, you will be asked to authorize the publisher or journal to get their ORCID iD and to read limited-access information such as their name and address. Reading limited-access information will make it easier for new users who do not have a ScholarOne account to pre-fill their profile information when creating an account.



ORCID	User Name https://orcid.org/0000-0000-0000
	(Not You) 😢
Journal Name 2 has asked for the following	access to your ORCID Record
• (D	
Read your information with Get your ORCID iD	visibility set to (user defined)
information in your ORCID r	able to see your ORCID password or any other record with visibility set to Only me. You can d to this and other Trusted Organizations in
	Authorize
	Deny

Next, you will link your ORCID account to the ScholarOne site. You will see the option of creating a new account or logging in with your existing site credentials.

ORCID	
5	RCID iD to this Site
Afterwards, you'll be able t immediately.	to use your ORCID credentials to sign in
Create An Account	Log In With An Existing Account

If you already have an account on the ScholarOne site, you will only need to provide your ScholarOne login credentials once. Afterwards, you can use either the ScholarOne or ORCID credentials to log into the participating site.



► Log Out

1. You can log out at any time by clicking **Log Out** at the top right corner of the page you are on.

Gwen Baker 🔻	Instructions & Forms	Help	Log Out

2. You will be returned to the Log In page.

Note: After 3 hours of inactivity you will be automatically logged out and returned to the Log In page.

FORGOT YOUR PASSWORD?

Reset Password

Log In Journal				
ScholarOne Unive	rsity Training Workflow 1	•		
User ID				
Password	Reset Password * = Required Fields			
Reset Password	* Your Primary E-mail For This Site email@example.com			
	Cancel		Send Reset Lin	ik >

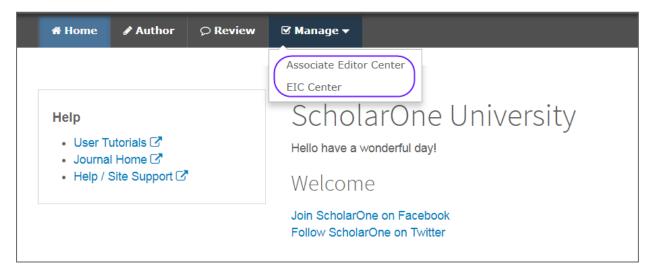
- 1. Select the Reset Password link.
- 2. Enter your email address and you will be sent a link to reset your password.



NAVIGATION OVERVIEW

HOME PAGE

The Home Page contains top-level navigation based upon roles. You will only see the roles you have permissions to. It also contains side navigation to your different publications (if applicable).



The Home page contains many convenient navigation features as well as site-specific information and images.

Header

Quick Links: Access the following functions:

- Your user name click to edit your account
- Instructions & Forms— journal-specific instructions for users and any journal-specific forms required for the peer review process; Admins see the screens for editing the page
- Help links you to various help functions
- Log Out

Journal Logo

Top-Level Menu: Access the role-specific centers and functions through this menu. Users see only centers they have access to. Some centers, such as Admin and Editor,

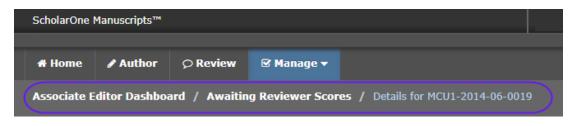


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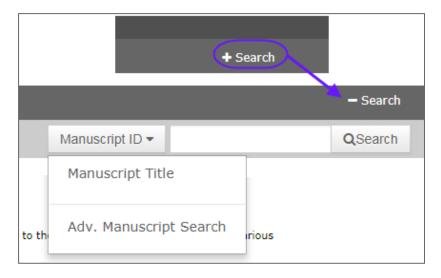
are grouped together under a heading with a drop-down list. This menu is displayed wherever you are working in the system to allow you to easily move between functions.

Left menu: Access options to switch to another journal (if configured) and links to help and documentation.

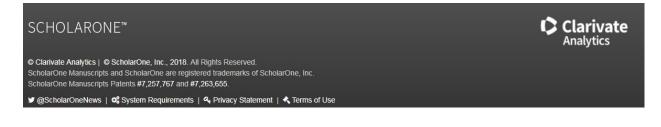
The Breadcrumb Trail: The menu path you have followed to arrive at the current page. You can click a link to navigate back to a previous page.



Simple Search: This feature displays in the header for the Admin, Associate Editor, EIC, and Production Editor Dashboards. You may perform a wildcard search by placing an asterisk (*) at the beginning and/or end of your search text.



FOOTER FEATURES



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ScholarOne Manuscripts™ | EIC/Editor Guide

In addition to copyright and trademark Information, the footer contains:

- Link to ScholarOneNews
- Link to System Requirements
- Link to Privacy Statement
- Link to Terms of Use

LANGUAGE TOGGLE

Language toggle allows you to switch the display from the default language of English to another language. If configured for your site, you will find the language toggle located on the header at the top of the screen.

Gwen Baker 🔻	English (US) -	Instructions 8	k Forn	
	中文 (Zh)		_	
	Français (FR)	\supset		
	日本語			
S	ScholarOne Manu	scripts™		
	# Accueil	Auteur (AU)	♀ Évaluation (REV)	☑ Gestion 🕶

Note: All uploaded documents and end-user supplied text will not toggle and will be displayed in the language entered by the user.

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OVERVIEW OF THE EIC AND ASSOCIATE EDITOR CENTER

The EIC and Associate Editor dashboards allow editors to take actions such as assigning reviewers as well as to track the progress of the reviews.

EIC VIEW

The dashboard for both the EIC and Associate Editor look somewhat the same. The main difference is that the EIC can see where papers are in queue with their Associate Editors. The EIC view shows all papers in the review process while the Associate Editor view shows only those assigned to an individual Associate Editor.

Editor-in-Chief Lists	Quick Search - Show Advanced Search
You may click on the manuscript list title to view a full listing of manuscripts in each status, or click on the number next to the list to jump directly to the first manuscript in the list.	You may conduct a wildcard search by adding an asterisk (*) to the end of the search string. For example, to view a list of all of the manuscripts whose titles begin with the words "neuroscience" or "neurology" simply type "neuro*" in the Title field and click "Search."
0 Awaiting AE Assignment	
 <u>Awaiting Reviewer Selection</u> Awaiting Reviewer Invitation Awaiting Reviewer Assignment Awaiting Reviewer Scores Overdue Reviewer Scores <u>Awaiting AE Recommendation</u> Awaiting EIC Decision 	Saved Search: Select ▼ Manuscript ID: Title: Author's First (Given) or Last (Family) name: * Keywords: V Pick
Reports	
Manuscript Status and Summary Reports	Search
Peer Review Details Reports	
 User Performance Reports	
Publication Folders, My Folders, Custom Reports, and Role Reports	
<u>At-A-Glance Statistics</u>	

Note: By being able to see where papers are in process, this gives the EIC the ability to make immediate decisions on papers that have been out for review for too long.

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ASSOCIATE EDITOR VIEW

The Associate Editor View of papers in process is broken out into actions; Select, Invite and Assign Reviewers. The Associate Editor can all keep track of Reviewers who have not responded to being invited, as well as overdue reviews.

Associate Editor Lists	Quick Search - Show Advanced Search
You may click on the manuscript list title to view a full listing of manuscripts in each status, or click on the number next to the list to jump directly to the first manuscript in the list.	You may conduct a wildcard search by adding an asterisk (*) to the end of the search string. For example, to view a list of all of the manuscripts whose titles begin with the words "neuroscience" or "neurology" simply type "neuro*" in the Title field and click "Search."
 <u>Awaiting Reviewer Selection</u> Awaiting Reviewer Invitation Overdue Reviewer Response Awaiting Reviewer Assignment Awaiting Reviewer Scores Overdue Reviewer Scores Awaiting AE Recommendation 	Saved Search: Select Saved Search: Select Manuscript ID: Title: Author's First (Given) or Last (Family) name:
Reports	* Keywords: 🕢 Pick
Manuscript Status and Summary Reports	Search
Peer Review Details Reports	
∃ User Performance Reports	
Publication Folders, My Folders, Custom Reports, and Role Reports	

ACCESS MANUSCRIPTS VIA THE EDITOR LISTS

To view manuscript information, you may select any active hyperlink in the Editor Lists section of your dashboard.

Access Manuscripts via the Editor Lists

1. From the Editor dashboard, select any active link in the Editor Lists.



- 1 Awaiting Reviewer Scores
- 5 Overdue Reviewer Scores
- 1 Ready for Final Decision
- 2. The View Manuscripts page displays a table containing any manuscripts in the selected status category. For example, if you clicked the link for **Select Reviewers** task, the table will display the Select Reviewers header and all manuscripts listed are in a status where the next step is to complete the Select Reviewers task.

Select Review	ers		Man	uscripts 1-1 of
Manuscript ID •	Manuscript Title	Date		
<u>Manuscript</u> Type	Submitting Author	Submitted +	Status	Take Action
MCU1-201703- 0002-IR	NEW TITLE [<u>View</u> Submission]		AE: <u>Gerber, Adrienne</u> EIC: Not Assigned ADM: <u>Baker, Gwen</u>	\bigcirc
Invited Review	<u>Author, Jane</u> (<u>contact</u>)	12-Sep-2017	 Select Reviewers (Due 18-Mar-2018) 1 active selections; 1 invited; 0 agreed; 0 declined; 0 returned 	

- 3. Each manuscript listing displays the following:
 - Manuscript ID: A system-generated ID unique to the manuscript
 - Manuscript Type: Category of manuscript
 - Manuscript Title: The title of the manuscript and a link to view the submission
 - **Submitting Author**: Name of the submitting author, a button to view author details, and a hyperlink to send the author an e-mail
 - Date Submitted: Date of submission (or revision if viewing a revision)
 - **Status**: Status of the submission in the peer review process and the editorial staff assignments



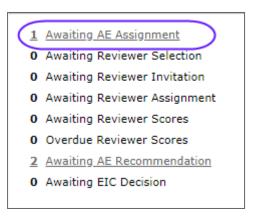
- **Take Action**: A button which initiates the next action to be taken on the submission
- 4. You can sort the list by clicking on a (linked) column header.
- 5. Select an action from the **Take Action** button to access the Manuscript Details.

ASSIGNING EDITORS

ASSIGN ASSOCIATE EDITOR – EIC ROLE

Assign Associate Editor

1. In most workflows, the EIC will assign the Associate Editor to the manuscript. Click **Assign AE**.



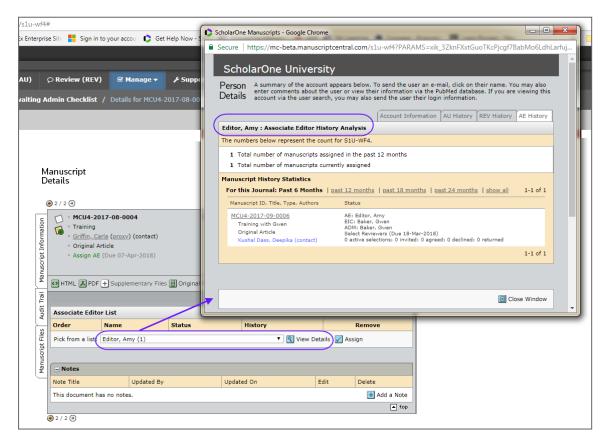
2. The list of papers that needs assignment displays. Click on the **Take Action** icon to go directly to the task and full details of the manuscript.

Awaiting AE Ass	signment		Man	uscripts 1-1 of 1
Manuscript ID 🔹	Manuscript Title	Date	Status	Take Action
Manuscript Type	Submitting Author	Submitted 🔸	Status	Take Action
MCU4-2017-09- 0006	Training with Gwen [<u>View</u> Submission]	21-Sep-2017	AE: Not Assigned EIC: Not Assigned ADM: <u>Baker, Gwen</u>	
Original Article	blinded		 Assign AE (Due 07-Apr- 2018) 	
Export to CSV		1	Man	uscripts 1-1 of 1

3. The EIC will then select an Associate Editor from a drop-down selection.

or List			
Supplementary Files	Original Files 🔘 Abst	ract 🔟 Cover Letter 🕒 Ex	tternal Searches
			AE: Not Assigne EIC: Not Assign ADM: <u>Baker, Gw</u>
ct)			
	Submitted: 21-	Sep-2017; Last Updated: 21-	Sep-2017; 168 days, 2 hours in rev
	09-0006 Gwen Iet) e 07-Apr-2018) Supplementary Files	Gwen ict) a e 07-Apr-2018)	Gwen Ict)

4. Before choosing the Associate Editor, the EIC has the ability to **View Details** about the Associate Editor.



5. Click the **Assign** button.



CHANGE ASSOCIATE EDITOR ASSIGNMENT – EIC ROLE

Change Associate Editor Assignment

1. To unassign the current Associate Editor and assign a different one to a manuscript, navigate to the **Manuscript Information** tab. From the Scroll To dropdown menu, select **Associate Editor List**.

(€ 2 / 2 €			Í	Select Reviewers
ч	MCU4-2017-08-0004	4	Submitted: 16-Aug-20	017; Last Updated: 16-Aug-2013	7; 204 days, 1 hour in review
Manuscript Information	 Training <u>Griffin, Carla (proxy)</u> (Original Article Select Reviewers (Due 0 active selections; 0 inverturned 			EIC: N	litor, Amy (proxy) lot Assigned Baker, Gwen
Trail	HTML A PDF + Supplem	entary Files 🗐 Original Files 🔘	Abstract 🗋 Cover L	etter 🔄 External Searches	0
Manuscript Files Audit 1	Scroll To Scroll To Peer Review Milestones Version History Manuscript Stub Data Author-Supplied Data	2017			
usar	Forward to Admin Forward to EIC	wen AU REV AE VC EIC ADM PRO	D CONFIG	Date to Admin:	16-Aug-2017
Mai	Admin Checklist EIC Decision	<u>my</u> AU REV AE		Date to Associate Editor:	08-Mar-2018
9	Associate Editor List Forward to Viewing Center	\mathcal{D}			🖌 Save
	Assign to Issue Companion Papers Flag This Manuscript Comments				▲ top

2. Under the name of the editor you wish to replace, click the **(assign a different person)** link.

E Asso	ociate Editor List			
Order	Name	Status	History	Remove
\langle	<u>Editor, Amy</u> (<u>assign a different person</u>)	Assigned (08-Mar-2018)		\times

3. Select the new Associate Editor from the drop down menu and click Assign.

🗆 Asso	ociate Editor List				
Order	Name	Status	History		Remove
Pick fro	m a list: Editor, Eddie (3	:)		🚽 🕄 Vi	ew Details 📝 Assign
	Editor, Eddie (3 Editor, Emily (2)			<u> </u>	



4. An e-mail to the new Associate Editor will pop up. Edit it as desired then click **Save and Send**.

Edit E-Ma	il (MCU4-2017-08-0004) Select Alternate Te	emplate	Assign a new Associate	Editor 🔻 😡
From:	ga-mc@manuscriptcentral.com			
	alex.didonato@thomsonreuters.com			
CC:				
BCC:				
Subject:	Manuscript ID MCU4-2017-08-0004 is now in your Associate Editor Center			
Body:	@@date to be populated upon sending@@	-		
	Dear Prof. Alex DiDonato:			
	Manuscript ID MCU4-2017-08-0004 entitled Training with Prof. Griffin has bee your Associate Editor Center at https://mc-beta.manuscriptcentral.com/s1u-w Sincerely, ScholarOne University Training Workflow 4 Editorial Office		to you and is currently	sitting in
				//
	ile to this e-mail: ile No file chosen		Files attached	Unattach
Select a r	nanuscript file to attach:		No Files Attache	d
Select a	file T			
	🔀 Save a	and Send	☑ Cancel and Close ₩	/indow

5. Immediately, an e-mail to the unassigned AE will pop up. Again, edit as desired, then click **Save and Send**.

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dit E-Ma	ail (MCU4-2017-08-0004)		Select Alternate	Template: 🛛	Jnassign Associate	Editor 🔻 🕽
From:	qa-mc@manuscriptcentral.com					
To:	ae@test.demo					
CC:						
BCC:						
ubject:	Manuscript ID MCU4-2017-08-0004 rer	noved from your Associa	ate Editor Cente			
Body:	@@date to be populated upon sending	00				
	Dear Prof. Amy Editor:					
	You are no longer assigned to manage has been removed from your Associate		t ID MCU4-2017-	08-0004 enti	tled "Training." Th	e manuscrip
	Sincerely,					
	ScholarOne University Training Workflo	w 4 Editorial Office				
	ScholarOne University Training Working	w 4 Editorial Office				
	ScholarOne University Training Working	w 4 Editorial Office				
	ScholarOne University Training Workho	w 4 Editorial Office				
	ScholarOne University Training Workho	w 4 Editorial Office				
Attach a 1	file to this e-mail:	w 4 Editorial Office			Files attached	
		w 4 Editorial Office			Files attached File Name	Unattac
Choose i Select a r	file to this e-mail: File No file chosen manuscript file to attach:	w 4 Editorial Office				
Choose I	file to this e-mail: File No file chosen manuscript file to attach:	w 4 Editorial Office			File Name	
Choose i Select a r	file to this e-mail: File No file chosen manuscript file to attach:	w 4 Editorial Office			File Name	

SELECT, INVITE, AND ASSIGN REVIEWERS

OVERVIEW OF SELECT, INVITE AND ASSIGN REVIEWERS – ASSOCIATE EDITOR ROLE

In many workflows, the Associate Editors select, invite and assign Reviewers.

- **Select** is to create the pick list of reviewers who you would like to invite to review.
- Invite- is to send out the Invitations to the reviewers.
- Assign is usually automated but can be completed by using the drop down selection.

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About the Progress Indicator

Throughout the process of assigning reviewers, the progress indicator shows you exactly what is required for task completion and which steps have been completed. Typically, the number of reviews required to make a decision is an editable field.

Progress		
# reviews required to make decision	2	>
# active selections	0	
# invited	0	
# agreed	0	
# declined	0	
# returned	0	
	Sav	/e

If your journal has chosen to make this an editable field, you can change the number of default reviews required by typing a different number in the field and clicking **Save**.

Bypassing the Peer Review Process

To bypass the review process entirely, change the **# reviews required to make decision** setting to 0. The manuscript moves to the next action task in the workflow - – typically a Make Decision, Make Preliminary Decision, or Make Recommendation task.

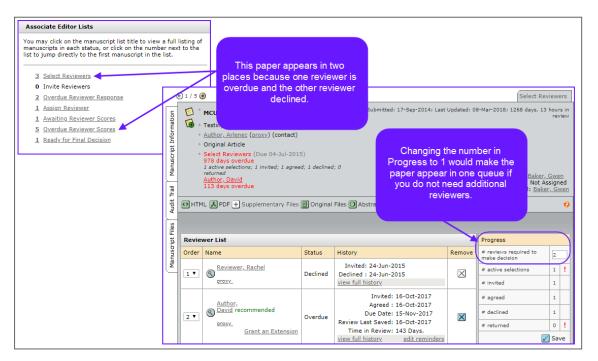
Double-Queuing of Manuscript

Manuscripts can appear in two different queues in your Editor Lists section of your dashboard. This can occur if you have a required number of reviews and those reviews are in different stages.

In the example below, there are two required reviews, as indicated in the progress indicator on the Manuscript Details page. One reviewer has accepted and one has declined. Since reviewer

declined, the manuscript appears in the Select Reviewers queue. Since the other has accepted, but is overdue, the manuscript also appears in the Overdue Reviewer Scores queue.

While this is an accurate representation of the status of the paper, it may appear confusing when looking at the Editor Lists where you might count the manuscript twice. It will change if you invite additional reviewers and they accept, or if you do not wish to invite additional reviewers, you may reduce the number of required reviews in the progress indicator.



SELECTING A REVIEWER

Depending on how your site has been configured, you will have multiple ways to search the sites database for reviewers.

Select Reviewers



3 Se 0 Inv 2 Ov	click on the manuscript list title to view a full listing of pts in each status, or click on the number next to the np directly to the first manuscript in the list.
0 Inv 2 <u>Ov</u>	
<u>2</u> <u>Ov</u>	vite Reviewers
1 As	verdue Reviewer Response
<u> </u>	sign Reviewer
<u>1</u> Aw	vaiting Reviewer Scores
<u>5</u> <u>Ov</u>	verdue Reviewer Scores
<u>1</u> <u>Re</u>	ady for Final Decision

1. From the Editor Lists section of the dashboard, click Select Reviewers.

Select Reviewers Manuscripts 1-2 of 2					
Manuscript ID	Manuscript Title	Date			
<u>Manuscript</u> Type	Submitting Author	Submitted 🔸	Status	Take Action	
MCU1-201703- 0002-IR Invited	NEW TITLE [<u>View</u> Submission]		AE: <u>Gerber, Adrienne</u> EIC: Not Assigned ADM: <u>Baker, Gwen</u>		
Invited Review	<u>Author, Jane</u> (<u>contact)</u>	12-Sep-2017	 Select Reviewers (Due 18-Mar- 2018) 1 active selections; 1 invited; 0 agreed; 0 declined; 0 returned 		

2. The Select Reviewers screen displays. Click Take Action.

Reviewer List						
Order	Name	Status	History	Remove		
Alternates						
				🖊 Save		

- 3. The Manuscript Details screen displays. In the Reviewer list section, it will indicate that no reviewers have been selected.
- 4. There are several options for locating a reviewer which are described in the *Reviewer Search Methods* section below. Search using whichever options you prefer. Search results will display.



ScholarOne Manuscripts™ | EIC/Editor Guide

Results - <u>New Search</u> - <u>Modify Search</u> - <u>Change S</u>	Sort 1-10	▼ of	24 🔹 🕨				
Search Criteria: First (Given) or Last (Family) Name = "Reviewer"							
Name, Keywords, Institution, Roles		Days Since Last Review	Average R-Score	Add /Grant REV Role			
Reviewer, Debbie. Roles: AU REV	0 / 0	0	0				

5. Each name will have a magnifying glass in front of the name. Click the magnifying glass for more information about that person.

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9 2 / 24 📀		Account Information	AU History RE	V History			
Reviewer, Deb	bie : Reviewer History Analysis						
The numbers be	low represent the count for S1U-WF4.						
0	Total number of manuscripts assigned	d in the past 12 months	(+	Add to List			
0	Total number of manuscripts currently	/ assigned					
0	Total number of reviews completed in	the past 12 months					
0	0 Total number of manuscripts assigned but no review returned						
0	0 Total number of open invitations (person has been invited, but has not responded to the invitation)						
21-Feb-2017	Date of last invitation						
2	Number of times Agreed						
0	Number of times Auto-Decline						
0	Number of times Declined						
0	Number of times Late Response						
0	Number of times No Response						
0	Number of times Unavailable						
0 days, 1 hour	Average turnaround time						
N/A	Average R-Score 🕄						
100	% of invitations Agreed						
0	% of invitations Auto-Decline						
0	% of invitations Declined						
Manuscript His	tory Statistics						
For this Journ	al: Past 6 Months past 12 months	past 18 months past 2	4 months show	<u>all</u> 0-0 of 0			
Manuscript ID,	Title, Type, Authors	Rec / Editor's Decision (Editor)	Avg R-Score / M-Score	History			
No Manuscripts	5 Found						
				0-0 of 0			

6. The Person Details displays in a new window. Statistics for the reviewer role will appear at the bottom of the screen if configured. There is also an **Add to List** icon on the screen, giving you a short cut to add the reviewer into your reviewer list. Close the window when finished.



Results - <u>New Search</u> - <u>Modify Search</u> - <u>Change Sort</u> 1-10 ▼ of 24 ◀ ▶								
Search Criteria: First (Given) or Last (Family) Name = "Reviewer"								
Name, Keywords, Institution, Roles		Days Since Last Review	Average R-Score	Add /Grant REV Role				
Reviewer, Debbie.	0/0	380	0					
New Search Nodify Search	(+ Ac	td 🕂	Add and N	ext Page				
Export to CSV	Re	sults 1-	10 🔻 of	24 ◀ ▶				

- 7. Locate the reviewer(s) and click the Add checkbox next to the reviewer name.
- 8. Click the Add button at the bottom of the search results to add checked reviewers.

Reviewer Search Methods

There are several methods of finding a reviewer. Each method is described below.

Author's Recommended / Opposed Reviewers

This is a listing from the Author that they supplied during the submission process. The example below shows a recommended reviewer. If you wish to use this reviewer, click the **Add** checkbox, then the **Add** button.

If configured on your site, the institution of the preferred/non-preferred reviewer will be listed below the reviewer name. Also available if configured, you may click directly on the links to the external searches for Google and Web of Science to research the reviewer.

Name, Keywords, Institution, Roles	External Searches 😢	Current / Past 12 Months	Days Since Last Review	Average R-Score	Add
Reviewer, Robin recommended strong knowledge of the concepts discussed	Google WEB OF SCIENCE	0/0	0	0	

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Reviewer Locator Results from the Web of Science®

If configured for your site, search requests are generated automatically for each manuscript when it reaches the Select Reviewers task so results are waiting for the editor as soon as they enter the site.

Note: Only submissions with an abstract will return Reviewer Locator results.

Each potential reviewer found in the Web of Science is returned with a set of biographic and bibliographic data designed to help the AE assess the potential reviewer's suitability for the submitted manuscript. In addition to the reviewer's name, their e-mail address and institutional affiliation will be provided, when available. Their ORCID iD will be provided as a link to their ORCID record. In addition, up to three papers published by the potential reviewer will be listed in order of relevance to the submitted manuscript.

Reviewer Locator Results from the Web of Science® Results 1							
Potential Reviewer Details	Current / Past 12 Months	Days Since Last Review	Open Invitations	Date of Last Invitation	Average turnaround time	Add	
Fargo, Tina.							
S1, Electronic Pub							
b <u>http://orcid.org/0000-0001-7756-6625</u> Roles: AU REV	•					🕂 Add	
 SPECTROSCOPIC MODELING OF THE ALGOL-TYPE view details 							

Each listed publication will have a **View Details** link which, when selected, will bring up more information about the paper. In addition to authors, journal name and publication year, both the DOI and Web of Science record are provided as links for quick access to additional information.



Reviewer Locator Results from the Web of Science® Results 1-20 of 20							
Potential Reviewer Details	Current / Past 12 Months	Days Since Last Review	Open Invitations	Date of Last Invitation	Average turnaround time	Add	
Fargo, Tina. S1, Electronic Pub b <u>http://orcid.org/0000-0001-7756-6625</u> Roles: AU REV. • SPECTROSCOPIC MODELING OF THE ALGOL-TYPE view details SPECTROSCOPIC • Tkachen • ASTRONOMIC/ • DOI:10.1088/	MODELING	OF THE ALC , 2010	GOL-TYPE	Invitation	time	+ Add	
• <u>Open record in</u>							

When adding a reviewer from the list of potential reviewers from the Reviewer Locator, when the EA clicks the Add button, a new window will appear to create the reviewer an account in the system and add them into the reviewer list for invitation.

Reviewer Locator Results from the Web of Science® Results 1-20 of 20								
Potential Reviewe	er Details		Current / Past 12 Months	Days Since Last Review	Open Invitations	Date of Last Invitation	Average turnaround time	Add
Fargo, Tina.								
S1, Electronic I	Pub							
Roles: AU REV	COPIC MO	0-0001-7756-6625 ✓ DELING OF THE					7	+ Add
view detail								
Account	Create A	ccount						
	Sal:	reg First (Given) Nam	ne:	Middle Name		reg Las	st (Family) Na	ime:
	Dr. 🔻	Tina				Fargo		
		Degree:		reg E-Mail Ad				
		Institution:		tina@test.de				
		Institution: Thuringer Landesster Tautenburg X		Department:				
					🗵 C	lose Windo	w 🕼 Create	and Add

Quick Search

Search on first or last name, multiple people separated by a comma, or use an asterisk (*) to make the search a wild card search. Use at least 4 characters for quicker results. By default, the search only looks at users with a Reviewer role. If you wish to search other roles, select another role from the list.

Click the **Search** button.



Quick Search	1		
First (Given) or Li Roles:	ast (Family) Name:		6
ScholarOne Unive ScholarOne Unive	ersity Trainin Client Configuration ersity Trainin Author ersity Trainin Reviewer ersity Trainin Associate Editor		
Sort Order			
	Name (Last, First) Number of Current Assignments	▼ Ascending ▼ ▼ Descending ▼	
			🗙 Clear 🌂 Search

If you wish to select a reviewer, click the **Add** checkbox, then the **Add** button.

Results - New Search - Modify Search - Change Sort 1-2 of 2							
Search Criteria: Last (Family) Name = "Porter"; Roles = "ScholarOne University Training Workflow 1 Reviewer"; Where to Search = "ScholarOne University Training Workflow 1"							
Name, Keywords, Institution, Roles	Current / Past 12 Months		Open Invitations	Date of Last Invitation	Average turnaround time	Add /Grant REV Role	
Porter, Christina. Adolescent Patient Care ScholarOne, Training Roles: AU REV	0/0	0	0	08-Mar- 2018	0 days, 0 hours		
🔄 New Search New Search						🛨 Add	
Export to CSV					Result	s 1-2 of 2	

Related Papers Results

If configured for your site, ScholarOne manuscripts will look within the site for related papers. You will have the ability to link out historical data of other papers that a reviewer has reviewed.



Related Papers Search		
This feature searches for auth	ors and reviewers of manusc	ripts with the selected criteria.
Author First (Given) Name:	Author Middle Name:	Author Last (Family) Name:
		Contact Author Only
Reviewer First (Given) Name:	Reviewer Middle Name:	Reviewer Last (Family) Name:
Manual A 10	Manager The	
Manuscript ID:	Manuscript Title:	
Keywords:		
	V Pick AND 🔻	
	Pick AND V	
	Pick AND V	
	Pick AND V	
	V Pick	
Where to Search:		
ScholarOne University Trainir ScholarOne University Trainir ScholarOne University Trainir	ng Workflow 1	
Sort Order		
Primary Sort: Name (Last	, First)	▼ Ascending ▼
Secondary Sort: Number of	Current Assignments	▼ Descending ▼
		Clear Search

Results	s - <u>New Search</u> - <u>Modify Search</u>	- <u>Chang</u>	e Sort	26-30 🔻	of 32 🔹 🕨			
Search Criteria: Related Reviewer Last (Family) Name = "Reviewer"								
Name,	Keywords, Institution, Roles	Current / Past 12 Months	Days Since Last Review	Open Invitations	Date of Last Invitation	Average turnaround time	Add /Grant REV Role	
R	eviewer, John.				22-Jul-	0 days, 0	_	
R	oles: AU REV	0/0	1361	0	2015	hours		
	ICU1-2014-06-0012 (Reviewer)	\supset						
	Bee pollination is important	t for eve	ry crop					
	Adolescent Patient Care, Control of Contr	ell Biolog	у					
M	ICU1-2014-06-0015 (Reviewer)							
	Training with Gwan Backer							
	* Adult Patient Care, Cell Bio	logy, Art	icle					



If you select to view the historical data, you will need to use the bread crumb trail at the top of the screen to move back to the manuscript you were working on.

rdue Reviewer Score	s / Details for MCU1-2014-0	6-0018 / Details for MCU1-2014-06-0012
		Manuscrip
Manuscript Details	and add additional data as needed	ails usually includes the Manuscript Checklist, the author-supp to complete the check-in process. If a companion paper shou earch for and link the two papers by using the companion pap
tig	2014-06-0012 lination is important for every crop	Submitted: 16-Jun-2014; Last Updated: 24-Oct-2014; 0 days,
e author,	<u>fumi (proxy</u>) (contact) Article	
• Bee pol	ination is important for every crop fumi (proxy) (contact)	

Auto-Suggest Results

This feature uses keywords from the Author submission and matches them up to keywords used in a Reviewer's account. If you wish to select a reviewer, click the **Add** checkbox, then the **Add** button.

- Auto-Suggest						
This feature searches for Reviewers with the selected manuscript keywords.						
Select a Keyword ▼ AND ▼ Select a Keyword ▼ AND ▼ Select a Keyword ▼ Sort Order						
Primary Sort: Name (Last, First) ▼ Ascending ▼ Secondary Sort: Number of Current Assignments ▼ Descending ▼						
	🔀 Clear 🍳 Search					

When using the Auto-Suggest option, if you change the AND section to OR, many times this will bring back better results.



🖃 Auto-Suggest					
This feature searches for Reviewers with the selected manuscript	keywords				
differentiation V education V Select a Keyword V OR V AND OR					
Sort Order					
Primary Sort: Name (Last, First) Secondary Sort: Number of Current Assignments	AscenDesce	iding ▼ ending ▼]		
				×c	lear 🗨 Searc
Results - <u>New Search</u> - <u>Modify Search</u> - <u>Change Sort</u> 1-9 Search Criteria: Selected Attributes Keywords = differentiation Name, Keywords, Institution, Roles	OR educat Current / Past 12	Days Since	Average R-Score	Add /Grant REV Role	
Baker, Gwen. differentiation, Scaffolding ScholarOne, Client Management Roles: AU REV AE EIC ADM PROD CONFIG null VC	0/0	0	Blinded		
Griffin, Carla. education, learning theory Grand Junction Regional Center, Science Roles: AU REV	0/0	0	0		

Advanced Search Results

Search multiple fields such as institution or department. Wild card searches can be used in this section. Look for the ability to search on **Person designations**, **flags**, and **badges**. You can also exclude institution and postal code. If you wish to select a reviewer, click the **Add** checkbox, then the **Add** button.



Reviewer Account Informa	lion		
Salutation:	First (Given) Name:	Middle Name:	Last (Family) Name
Any 🔻			
Degree:	E-Mail Address:	Comments:	
Institution:	Department:]	
City:	State/Province:	Postal Code:	Country:
Person Designations: All Editorial Board Star Reviewer	-		
All	· ·	Where to Search:	
All Editorial Board Star Reviewer Do Not Contact Roles: ScholarOne University Tr ScholarOne University Tr	ainin Production Editor ainin Client Configuration ainin Author	ScholarOne Universit ScholarOne Universit	ty Training Sites ty Training Workflow 1 ty Training Workflow 4
All Editorial Board Star Reviewer Do Not Contact ScholarOne University Tr ScholarOne University Tr ScholarOne University Tr ScholarOne University Tr ScholarOne University Tr Exclude Institution*:	ainin Production Editor ainin Client Configuration ainin Author	ScholarOne Universit ScholarOne Universit	y Training Workflow 1 ty Training Workflow 4

Results - New Search - Modify Search - Change Sort	t 1-5 of 5					
Search Criteria: Person DesignationsRoles = "ScholarOne University Training Workflow 4 Reviewer"; Where to Search = "ScholarOne University Training Workflow 4"						
Name, Keywords, Institution, Roles		Days Since Last Review		Add /Grant REV Role		
Neviewer, John.						
	0 / 0	0	0			
Roles: AU REVEB STAR						
Reviewer, Lilly.						
	0 / 0	0	0			
Roles: AU REV EB DNC						
🔇 Reviewer, Mike.						
	0 / 0	0	0			
Roles: AU REV STAR						
New Search 🕄 Modify Search				🕂 Add		

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Conflict of Interest Alert

When using Advanced Search, you may see a conflict of interest alert appear next to a potential reviewer's name. This appears when the reviewer and any of the authors listed on the paper share the same postal code or institution.

					1	
Results - New Search - Modify Search - Change Sort 1-1 of 1						
	ven) Name = "greg"; Postal Code = " urch = "Sales Demo Plus"	'22901"; Role	es = "Sale	es Demo Pl	us	
Name, Key	words, Institution, Roles	Current / Past 12 Months		Average R-Score	Add /Grant REV Role	
	salesdemoplus Office)					
 (ScholarOne) This person has the same p institution as one or more o 				0		
		(0 / 1)	(362)	ō		
b <u>http://orcid</u> Roles: AU REV	.org/0000-0001-8494-4292 🗸					
🔄 New Search 🔇	Modify Search				🕂 Add	
🔄 Export to CSV				Results	s 1-1 of 1	

Adding New Reviewers

If the person you would like to have review the manuscript is not in the system, the ability to **Create Reviewer Account** allows you to add the person into the system.

Create Reviewer Account
Salutation: Prof. First (Given) Name:
req Last (Family) Name:
reg E-Mail Address:
Provide more account info
🕢 Create and Add



Note: Please be sure to have the correct e-mail address for the person before you create an account.

INVITE A REVIEWER

Once the reviewers have been selected for the manuscript, their names will appear in the Reviewer List with a Status of Invite. Clicking on the invite icon will open an editable e-mail.

Reviewer List	Reviewer List						
Order	Name	Status	History	Remove			
1	S Reviewer, John	Invite	Selected: 09-Mar-2018 view full history	×			
2 🔻	S Reviewer, Lilly	🖌 Invite	Selected: 09-Mar-2018 view full history	×			

Invite All

If you want to send all the invitations at one time, there is an icon called Invite All.



Selecting this icon will pop-up a window that will show the names of each reviewer and which e-mail template will be sent to the reviewer when you click on the Invite All icon. You can also select to edit any e-mail in the list before sending.

Invite All	
Name	E-Mail Template Edit Before Sending
Reviewer, John	Editor Invitation to Reviewer V
Reviewer, Lilly	Editor Invitation to Reviewer V
	VInvite All 🛛 Close Window

Alternate reviewer list

Some sites are configured with ability to set up an alternates list. Using the Order column, you can move reviewers into the list. If anyone from the main reviewer list declines to review, the system will auto-invite from the alternates list.

Reviewer List					
Order	Name	Status	History	Remove	
1	S Reviewer, John proxy	🖌 Invite	Selected: 09-Mar-2018 view full history	\mathbf{X}	
2 🔻	S Reviewer, Lilly	🖌 Invite	Selected: 09-Mar-2018 view full history	×	
Alternates					
Alternate 1 🔻	S Hager, Paul proxy			\mathbf{X}	
Alternate 2 🔻	S Reviewer, Mike			\mathbf{X}	
			🖌 Invite All	🖌 Save	

Note: Number in the main reviewer list must match the number in the Progress box in order for the alternates list to work properly.

ASSIGN A REVIEWER

Since the invite e-mail to reviewers contains links to agree and decline, usually the assign reviewer task is completed automatically by the system. However, there is a dropdown selection for the Editor to choose the appropriate response if needed.

Reviewer List	Reviewer List						
Order	Name	Status			History	Remove	
1 🔻	S Reviewer, John proxy	Invited Response	Select ▼ Select	🖌 Save	Invited: 09-Mar-2018 view full history	×	
2 🔻	S Reviewer, Lilly proxy	Invited Response	Auto-Decline Agreed Declined Late Response No Response	🖌 Save	Invited: 09-Mar-2018 view full history	×	
Alternates			Unavailable				

One the reviewer' status is Agreed, the paper moves into the Reviewer's Center so they may begin their review.

S Reviewer, Raul proxy	Agreed	Invited: 03 Agreed : 03 Due Date: 03 Time in Review: 0 I view full history	-Sep-2013 -Oct-2013	X
---------------------------	--------	--	------------------------	---

Decline Suggest Alternates

Some sites are configured such that if the reviewer declines the invitation, they will be taken to a page to suggest alternate reviewers for the manuscript. The Editor will see a link to **view additional possibilities** in the status column after the reviewer's name.

Reviewer List	Reviewer List							
Order	Name	Status	History	Remove				
1 v	Eakhran University of Pittsburgh, Department of Radiology	Declined - Suggested Alternates view additional possibilities	Selected: 26-Oct-2017 view full history	×				



From the results, the Editor can perform a reviewer search and view information on PubMed regarding the suggested reviewer.

Fakhra	n, Addi	tional Reviewer Possibilities
	Name:	Dr. Prad
	E-Mail Address:	krishnan@s
	Comments:	Not Supplied
	Search:	Perform Reviewer search for this person
	PubMed:	Click <u>here</u> to view this person's information on PubMed.
		Close Window

Granting Extensions and Editing Reviewer Reminders

If a reviewer asks for an extension of completing their review, if configured, the Editor can click on the **Grant an Extension** link under the reviewer's name to grant an extension.

UCSF, De	mas partment of Radiology Overdue <u>Grant an Extension</u>
,	Grant an Extension:
	Due date for Reviewers Score: 17-Nov-2017 Nov 2017
	Image: Current Month Image: Current Month
	Sun Mon Tue Wed Thu Fri Sat
	1 2 3 4
	<u>5 6 7 8 9 10 11</u>
	<u>12 13 14 15 16 17</u> 18
	<u>19</u> <u>20</u> <u>21</u> <u>22</u> <u>23</u> <u>24</u> <u>25</u>
	<u>26</u> <u>27</u> <u>28</u> <u>29</u> <u>30</u> 1 2



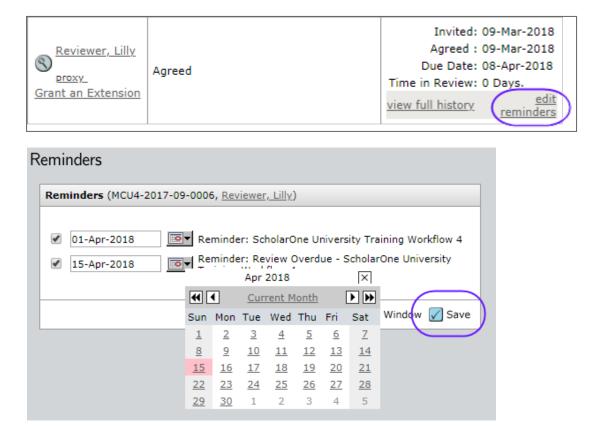
Note: If the Editor does not have permissions to grant the extension, they will need to contact the journal admin to have them grant the extension.

The ability to grant the extension to the reviewer is also located on the Account Information Tab of the Person Details. The Editor can also choose to send a reminder e-mail or click on the reviewer's name to send them an e-mail that they have been granted an extension.

	ataila also	enter comments abo	t appears below. To sen ut the user or view their he user search, you may	information via the Pu	bMed databa	se. If you are
				Account Information	AU History	REV History
R	eviewer, Lill	y : Account Informa	tion			
	Full Name:	Prof. Lilly Reviewer				
		Lil@test.demo				
	ID #:	36550624				
	Primary affiliation:	United States				
N	Primary E- Mail Address:	Lil@test.demo	Secondary E-Mail Address:			
D		Editorial Board Do Not Contact				
	Roles:	Author, Reviewer				
	External Links:	Click <u>here</u> to view aut	thor information on Publ	Med.		
	Flag this account:	Eeave this account of the second s	unt unflagged			
Se	end a Remin	der E-Mail to this Re	viewer			
E-I	Mail Template	to Use: Select	▼ 🖂 Se	end		
Gr	rant an Exte	nsion:				
DI	ue date for Re	viewers Score: 08-Ap	or-2018			
						0 Go
_						



Editing when the reminders are sent to a reviewer is also important. Being able to change the dates when reminders are sent and the ability to turn off reminder can be very helpful.



Date Review Last Saved

The date a Reviewer last saved their review will be displayed in the Reviewer List History until the review is submitted. This line item provides the Editors the ability to see which Reviewers have started reviewing the manuscript without the need to proxy as each individual Reviewer. The date displayed will be the date the Reviewer last clicked the **Save as Draft** button on their Score Sheet.

Seviewer, Lilly proxy Grant an Extension	Agreed (Invited: 09-Mar-2018 Agreed : 09-Mar-2018 Due Date: 08-Apr-2018 Review Last Saved: 09-Mar-2018 Time in Review: 0 Days. View full history edit reminders
--	----------	--



Setting Search Preferences

Having the ability to customize the search option in the system allows the editor to only see the items the need.



The ability to expand and collapse the search windows and setting what is seen in the search results are just two of the options that can be in this section.



	When I follows:	am searching for Reviewers, I would like the search	h options di	splayed as	
			Expanded	Collapsed	
		Author's Recommended / Opposed	۲		
		Reviewer Locator Results from the Web of Science	۲	\bigcirc	
		Quick Search	۲	0	
		Related Papers Search	۲	0	
		Reviewer Auto-Suggest	۲	0	
		Advanced Search	۲		
	When I default:	am searching for Reviewers, I would like the follow	ing informa	ition popula	ated by
		Reviewer Activity Information			
		# Current Assignments Min:	Max:		
		# Assignments in Past 12 Months Min:	Max:		
		# Days Since Last Review Submitted Min:	Max:		
		# Invitations Declined in Past 12 Months Min:	Max:		
		R-Score Min:	Max:		
$\left(\right)$		Reviewer Search Results and Preferred/Non-Preferre following fields displayed (select a maximum of five		rs area, I w	ould
		Reviewer Search Results			
		# Current Assignments / # Assignments in	Past 12 Mo	nths	
		Days Since Last Review			
		Average R-Score			
		# Open Invitations			
		Date of Last Invitation			
		Average turnaround time			
	Numbe	r of search results per page: 10 ▼			
	Exc	ude unavailable reviewers			

ASSOCIATE EDIOR ROLE AND EIC ROLE VIEWING COMPLETED REVIEWS

When the required number of reviews has been returned, they display in the editor's Make Decision, Make Preliminary Decision, or Make Recommendation action tab. Click on **view review** to see the completed review returned by the reviewer.

Make a Decision
2017; 1360 days, 14 hours in review
AE: <u>Editor, Eddie</u> EIC: Not Assigned ADM: <u>Lim, Khee Hiang</u> ADM: <u>Baker, Gwen</u>
0
Reviews
reviews required to 1
Prasthofer, A. W.
 Minor Revision
view review
• <u>rescind</u>
Save

Note: These Action tabs display only after the required number of reviews are returned. Returned reviews can be viewed at any time by accessing the manuscript.

When viewing the completed review be sure to check for file attachments from the reviewer. If a file has been attached, be sure to check the content that the reviewer has not used their name in the file.



RESCIND A REVIEW

	Make a	Decision
2017; 1360 days,	14 hours	s in review
Λ Ε • F	Editor, Ed	Idia
EIC:	Not Assi	gned
	: <u>Lim, Kł</u> : <u>Baker,</u>	<u>nee Hiang</u> Gwen
		0
		•
Reviews		
# reviews requi	red to	1
make decision		
make decision	A. W.	
Prasthofer, Minor Rev	/ision	
S Prasthofer,	/ision	
Prasthofer, • Minor Rev • view review	/ision	Save

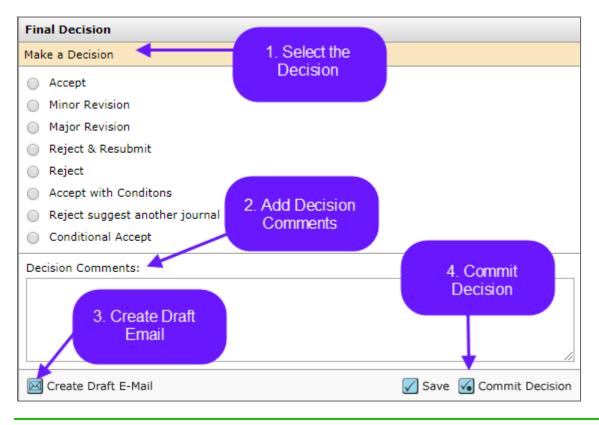
To rescind a review means to move the review back to the reviewer. This will put the review in a draft status and allow the review to make any changes that need to be made. When you rescind a review, an e-mail should pop up for you to send to the reviewer. If you do not get a pop up e-mail, click on the name of the reviewer to send a hyperlink e-mail.

MAKING MANUSCRIPT DECISIONS

When making decisions on manuscripts, it is good to remember to save often to avoid losing any work. The examples below indicate the roles that most commonly take the actions described, but your site may vary.

MAKE FINAL DECISION - EIC OR ASSOCIATE EDITOR

Make your final decision based on the reviews you have received from reviewers. Select your decision type and enter any comments. Clicking the **Create Draft E-Mail** button allows you to customize the decision e-mail. Clicking **Commit Decision** will save the decision and send the e-mail to the author.



Note: Decision comments are internal use only and will not be shared with the author.

Be sure that when you are creating the draft of the final decision that you check to see if you have multiple decision letters to choose from.



Edit E-M	ail (MCU1-2014-06-0018) Select Alternate Template	1. SW Minor Revisio	n 🔻	GO
		1. SW Minor Revisio	n	
From:	Eddie@test.demo	2. Minor Revision fo	r Language Editing	/
To:	arleneauthor@test.demo			·
CC:]		
BCC:]		
Subject:	ScholarOne University Training Workflow 1 - Decision on Manuscript ID MCU1-			
Body:	@@date to be populated upon sending@@			
	Dear Miss Author:			
	Manuscript ID MCU1-2014-06-0018 entitled "Review for TW Market" which yo Training Workflow 1, has been reviewed. The comments of the reviewer(s) ar The reviewer(s) have recommended publication, but also suggest some minor invite you to respond to the reviewer(s)' comments and revise your manuscrip To revise your manuscript, log into https://mc-beta.manuscriptcentral.com/s1	revisions to your man ot. 	om of this letter.	
	you will find your manuscript title listed under "Manuscripts with Decisions." Revision." Your manuscript number has been appended to denote a revision. You will be unable to make your revisions on the originally submitted version manuscript using a word processing program and save it on your computer. I manuscript within the document by using the track changes mode in MS Word	of the manuscript. In Please also highlight tl	stead, revise your he changes to your	•
Attach a	file to this e-mail:		Files attached	
Choose	File No file chosen		File Name Unatta	ach
Select a	manuscript file to attach:		No Files Attached	
Select a	file 🔻			
		Save 🗵 Cancel	and Close Window	

Rescinding a Final Decision

If a decision has been sent to the Author in error and new decision needs to be sent, the Editor can go to the **Manuscript Information** tab, if configured, and rescind their decision. Using the **Scroll To...**, find the **Final Decision** and jump to that section.

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Detail

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MCU1-2014-06-0018 Invited Submitted: 17-Jun-2014; Last Updated: 09-Mar-2018; 1360 days, 16 hours in review Information Review for TW Market æ Author, Arlene (contact) Invited Review Minor Revision (09-Mar-2018) Manuscript AE: Editor, Eddie EIC: Not Assigned ADM: Lim, Khee Hiang ADM: Baker, Gwen a revision has been started Trail 🐼 HTML 🗼 PDF 🕂 Supplementary Files 🗒 Original Files 🔘 Abstract 🛅 Cover Letter 🖕 External Searches 0 Audit . Scroll To... Scroll To Peer Review Milestones es Version History d: 17-Jun-2014 Manuscript Stub Data Author-Supplied Data n: Admin Date to Admin: 17-Jun-2014 Final Decision Reviewer List n: Lim, Khee Hiang AU REV AE EIC ADM PROD Date to Admin: 17-Jun-2014 Assign to Issue **Companion Papers** or: Editor, Eddie AU REV AE EIC Date to Associate Editor: 10-Feb-2015 Flag This Manuscript 🔺 top Comments Version History Switch ot ID Manuscript Title Date <u>Response</u>

In the Final Decision section click on the **Rescind** icon to make a new decision.

- EIC Decision		Reviews
Decision made by Baker, Gwen on 09-Mar-2018	Rescind	# review decision
Decision: Minor Revision		(R) Pras
Comments: No Comments		• M
Decision Letter: view decision letter		• <u>vi</u>

The manuscript will move back to the Decision tab and a new e-mail can be created and sent.

Note: If the Editor does not have the ability to rescind the decision, they will need to contact the journal admin to have the decision moved back.

MAKE RECOMMENDATION – ASSOCIATE EDITOR

In this example workflow, the Associate Editor will make a recommendation to the EIC. The EIC will make the final decision. The Associate Editor will need to choose a recommendation and then fill out the comments to the EIC and comments to the Author section. If configured, the Associate Editor will also be able to attach files to their recommendation.

AE	AE Recommends					
\bigcirc	Accept					
\bigcirc	Minor Revision					
\bigcirc	Major Revision					
\bigcirc	Reject & Resubmit					
\bigcirc	Reject					
Con	nments					
Con	fidential Comments to the EIC					
				//		
Com	iments to the Author					
				li		
Atta	ach a File		Files attached			
Cł	noose File No file chosen	🕖 Attach	 No files have been uploaded. 			
			🖌 Save as Draft	🖌 Submit		

MAKE PRELIMINARY DECISION – ASSOCIATE EDITOR



In this example workflow the Associate Editor makes a preliminary decision and the EIC approves the decision.

Editor Prelim Decision				
Make a Decision				
Accept				
Minor Revision				
Major Revision				
Reject and Refer with Review				
Transfer to: Select a site	•			
 Reject 				
Withdrawn				
 Refer to Another Journal 				
Major Revision - Language				
Preliminary Decision Comments:				
	/			
Create Draft E-Mail	Save Send for Approval			

APPROVE PRELIMINARY DECISION – EIC

The EIC can also choose to Edit the e-mail or send back to the Associate Editor.



Editor Approve Decision
Decision made by Rogers, John on 02-Nov-2017
Decision: Major Revision
Comments: the epigenetics part of this study is of interest to BDR readers, and appears to be well done. The choice of cell line ant the timing of taking neural tissue from mouse embryos are not optimal for the intended purposes (see reviewer 2 comments). However, if the authors emphasize developmental neurotoxicity rather than NTDs, I think the study is still relevant. Some additional data would enhance the study, as suggested by both reviewers. Decision Letter: view decision letter
Suggest a New Decision
Edit Draft E-Mail

MAKING AN IMMEDIATE DECISION - EIC ROLE

If configured for your journal, the final decision-maker can bypass the usual peer review process. Because this action takes place outside the usual workflow, this task displays in the manuscript's Manuscript Information tab or on its own task related tab.

EIC IMMEDIATE DECISION FROM THE MANUSCRIPT INFORMATION TAB

From the Manuscript Information tab, go to the **Scroll To** option and find **EIC Decision** or **EIC Immediate Decision** to jump to that section.

Manuscript Information	 WRK1-2011-07-4 test Teo, Sam (proxy) Original Article Select Reviewers (2413 days overdur 0 active selections; returned 	(conta Due 3	act)	bmitted: 21-Jul-2011;	.ast Updated: 21-Jul-2011; 243 AE: <u>Pillifant, Tiffan</u> EIC: <u>Hatjoullis, Re</u> ADM: <u>Hatjoullis, Re</u>	in review y. (<u>proxy</u>) <u>becca (proxy</u>)
s Audit Trail		•	es 🔘 Abstract 🗈 Cover Letter 도	External Searches		0
ot Files	Version History Manuscript Stub Data Author-Supplied Data	as ed:	21-Jul-2011			
5		ea:	21-Jul-2011			
Manuscript	Forward to EIC	in:	Hatjoullis, Rebecca AU REV AE EI	IC ADM PROD	Date to Admin:	21-Jul-2011
9	Admin Checklist Associate Editor List	ef:	Hatjoullis, Rebecca AU REV AE ED	IC ADM PROD	Date to Editor-in-Chief:	21-Jul-2011
9	EIC Immediate Decision AE Decision Assign to Issue	or:	Pillifant, Tiffany AU REV AE EIC A	DM PROD CONFIG	Date to Associate Editor:	21-Jul-2011
					▲ top	

Once the EIC is at that section they can make an immediate decision just like they would a final decision.



EIC Immediate Decision	
Make a Decision	
Immediate Accept Immediate Minor Revision Immediate Major Revision Immediate Revise for Language Editing Immediate Reject & Resubmit Immediate Reject	
EIC Decision Comments:	
Create Draft E-Mail	Save 🖌 Commit Decision

EIC IMMEDIATE DECISION FROM A TASK-RELATED TAB

Some sites are configured such that the Immediate Decision is a separate task related tab.



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		Editor Immediate Decisio
🔁 [*] DR-17-0218	Submitted: 01-Nov-2017; Last Updated:	: 02-Nov-2017; 128 days, 4 hours revi
ᢙ 🔹 Widespread dynamic and pleiotropic expression of t	he melan	
* Etchevers, Heather (contact);		
Original Research Article		
 Assign Reviewers (Due 12-Nov-2017) 		
117 days overdue 2 active selections; 2 invited; 0 agreed; 2 declined; 0 returned		AE: <u>Vekemans, Michel</u> ED: <u>Vekemans, Michel</u> ADM: Editorial Office, BI
HTML 🙏 PDF 🕂 Supplementary Files 🗐 Original Files	🔘 Abstract 🛅 Cover Letter 🔄 External	
Editor Immediate Decision		Reviews
Make a Decision		# reviews required to
		make decision
Immediate Accept		make decision
		make decision
		make decision
Reject and Refer without Review Transfer to: Select a site		Sav
Reject and Refer without Review Transfer to: Select a site		Version History BDR-17-0218
Reject and Refer without Review Transfer to: Select a site Immediate Reject Immediate Major Revision - Language	•	Version History BDR-17-0218
Reject and Refer without Review Transfer to: Select a site Immediate Reject Immediate Major Revision - Language	•	Version History BDR-17-0218
Reject and Refer without Review Transfer to: Select a site Immediate Reject Immediate Major Revision - Language	•	Version History BDR-17-0218
Reject and Refer without Review Transfer to: Select a site Immediate Reject Immediate Major Revision - Language		Version History BDR-17-0218
Immediate Reject	•	Version History

MANUSCRIPT TRANFER

Editors may choose a decision type of Reject with Transfer. Journals may be configured to allow transfer to a single journal or allow the author to choose from a selection journals.

Making the Reject with Transfer Final Decision by the Editor

Reject and Transfer as a Final Decision

- 1. Access the **Manuscript Details** page for the manuscript to reject and transfer.
- 2. Select the decision to Reject with Transfer.
- 3. Select the journal site you would like to transfer the manuscript to.



a. Single journal option:

AE Decision
Make a Decision
O Accept
O Accept for First Look
C Minor Revision
O Major Revision
O Reject & Resubmit
O Reject
O Provisional Acceptance
O Reject with Appeal
O Reject with Transfer
Transfer to: Select a site
Decision Commen salesreviewbooks - Sales Review Books testc - TestC

b. Transfer Choice for Authors option:

EIC Decision	EIC Decision		
Make a Decision	Make a Decision		
 Accept Minor Revision Major Revision Revise for Language Editing Reject & Resubmit Reject with option to Appeal Reject and Transfer Authors will be offered a choice of transfer to journals selected below: Chicken Journal - zzzbjoc Egg Journal - zzzegg Dog Journal - zzzdog Lizard Journal - zzzliz Cat Journal - zzzota Journal of Yesterday - zzzyest Cow Journal - zzzcow 	 Accept Minor Revision Major Revision Revise for Language Editing Reject & Resubmit Reject & Resubmit Reject and Transfer Authors will be offered a choice of transfer to journals selected below: Chicken Journal - zzzbjoc Egg Journal - zzzeggs Journal of Tomorrow - zzztmr 		
Decision Comments:	Decision Comments:		
Verate Draft E-Mail Save G Commi	Create Draft E-Mail		

4. Click the **Commit Decision** button.

BLINDED REVIEWS

If an assigned Editor is an author or co-author on a paper, they will not be able to view the manuscript to perform tasks such as Select, Invite, or Assign Reviewers. When they access the manuscript list for the task, the paper will not display in the list and a note will appear on the header indicating there is a blinded paper. Alert the EIC or Admin to the problem to have the manuscript reassigned.

Select Revie	ewers 1 Blinded			Manuscripts 1-2 of 2	
<u>Manuscript</u> <u>ID</u> ↑	Manuscript Title	Date	Status	Take Action	
<u>Manuscript</u> <u>Type</u>	Submitting Author	Sublaitted			
MCU1- 201703- 0002-IR Invited	NEW TITLE [<u>View</u> Submission]		ditor is blinded on a pape are an Author or Co-Autho		
Invited Review	<u>Author, Jane</u> (<u>contact)</u> (<u>proxy</u>)	12-Sep-2017	 Select Reviewers (Due 18- Mar-2018) 0 active selections; 0 invited; 0 agreed; 0 declined; 0 returned 	Select V	

VIEWING MANUSCRIPT INFORMATION

THE MANUSCRIPT INFORMATION TAB

The Manuscript Information tab displays by default when you access the Manuscript Details page. It can be accessed through the tab at the left side of the Manuscript Details page as well.

Manuscript Information	 Original Artic 	(<u>proxy</u>) (contact)	Submitted: 22-Jul-201	5; Last Updated; 17-Sep-2017; 5	61 days, 5 hours in review	
Manusc	951 days ove			AE: <u>adikesavan,</u> EIC: Not Assigne ADM: <u>Baker, Gw</u>	ed	
Trail	🛛 HTML 🙏 PDF 🕂 Supplementary Files 🗒 Original Files 🔘 Abstract 🗅 Cover Letter 🕒 External Searches 😢					
Audit	Scroll To	•				
Files	Peer Review Mi	estones				
Manuscript	Date Submitted:	22-Jul-2015				
Janus	Admin:	Baker, Gwen AU REV AE EIC ADM PRO	D CONFIG	Date to Admin:	22-Jul-2015	
		adikesavan, ganesh AU REV AE EIC A	DM PROD CONFIG	Pate to Associate Editor:	22-Jul-2015	

Your journal's Manuscript Information tab contains some/all of the following sections:

- Manuscript header
- Peer review milestones
- Version history
- Author-supplied data
- Companion paper information
- Information related to all previous actions performed on the manuscript (if configured)
- Flag Manuscripts
- Notes (Notes display at the bottom of all General Information tabs)

Manuscript Header



Manuscript Details contain a summary section at the top. This header remains at the top of pages throughout the peer review process.

MCU1-2013-10-0016	Submitted: 08-Apr-2014; Last Updated: 22-Apr-2014; 14 days,	3 hours in review
The common cold		
 Author, Alan (contact) 		
 Original Article 		
 Major Revision (22-Apr-2014) 		
 Due on: 22-May-2014 		: Baker, Gwen
 Scheduled to start archiving in 120 days 		C: Not Assigned M: <u>Baker, Gwen</u>
HTML 🛃 PDF 🕂 Supplementary Files 🗐 🤇	Original Files 🔘 Abstract 🗈 Cover Letter 🔄 External Searches	0

The header may list the following:

- Manuscript ID may include a revision number, "Invited", or "Resubmission" •
- Notes link appears to the left of the manuscript ID.
- Title
- Companion Paper link if applicable, appears to the left of the manuscript ID.
- Author (and any co-authors) author's name is hyperlinked for e-mail correspondence
- Status appears green if OK, red for overdue ۲
- Dates submitted, last updated, total time in review •
- Names and roles of people assigned to the manuscript. Names are hyperlinked for e-mail correspondence. If you have administrative permissions, you also see proxy links.
- Author Due Date for Revised Paper •
- Proofs and files links to the HTML and PDF proofs of the submission as well as other associate files and the Author's response (on revisions and resubmissions only)



Scroll To...

To jump directly to a section of the Manuscript Details page, select from the Scroll To... dropdown list.

Scroll To	•
Scroll To	
Peer Review Milestones	
Version History	
Manuscript Stub Data	
Author-Supplied Data	
Forward to Admin	
Forward to EIC	
Author List	
Assign to Issue	
Companion Papers	
Flag This Manuscript	
Comments	

Viewing Proofs

View proofs by clicking the links in the header. See the *Viewing Manuscript Proofs and Files* section of this document for more details.

🖸 HTML 🙏 PDF 🕂 Supplementary Files 🗐 Original Files 🔘 Abstract 🗈 Cover Letter

Version History

You have access to all versions of a manuscript. Revisions are indicated by a revision number appended to the Manuscript ID. (E.g., R1 or R2.)

E Version History					
	Manuscript ID	Manuscript Title	Date Submitted	Decision Letter & Response	Switch Details
you are viewing►	MCU1-2013-05- 0006.R1	Monday training	10-Jun-2013	view decision letter view the decision letter for MCU1-2013-05- 0006.R1	
	MCU1-2013-05- 0006	Monday training	20-May-2013	 view author's response view the authors response to the decision letter for MCU1-2013-05-0006 view decision letter view the decision letter for MCU1-2013-05-0006 	¢,

- Click the links in the **Decision Letter & Response** column to view decision-related correspondence regarding a previous version.
- Click on the **Switch Details** button to view the Manuscript Details page for a previous version.

Additional Version Information

To help you keep track of which version you are currently viewing, a colored bar displays along the left of the page indicating a revision.

- Original submission: no colored bar
- Revision: purple bar
- Resubmitted Manuscript: blue bar

Revised and Resubmitted files will also include a link to the Author's response on the header.

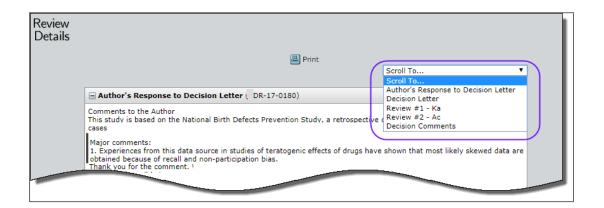
Author's Response

When you are on the a **Task Related Tab** such as Invite Reviewers, The Version History will appear on the right side of the screen

Version History MCU1-2013-10-0016 • Submitted on 31-Oct-2013

Clicking on the **View Review Details** for the previous version will give you the Author's Response, Decision Letter, and Reviews.





Plagiarism Checking

Plagiarism checking is accomplished by a third-party provider, but is fully integrated within *ScholarOne Manuscripts*. Prior to configuring plagiarism checking within a journal site, clients must establish an account with the CrossRef and iThenticate services.

More information about signing up for CrossRef and iThenticate can be found at <u>http://www.crossref.org/crosscheck.html</u>.

Using iThenticate Plagiarism Checking

1. Access the iThenticate feature on the Manuscript Information tab.

Plagiarism Check - <u>iThenticate User Guide</u>			
Cross check Powered by Thenticate	Select the file for submission to iThenticate :	Select	
			🖌 Submit

- 2. Select the file to submit for submission to iThenticate from the drop-down list then click the **Submit** button.
- 3. You will receive a message stating that the file was submitted. When complete, select the link to View the Originality Report.
- 4. The Report displays.



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Note: On revisions, you may view the originality report run on a previous version. It will appear as a link in the Plagiarism Check section shown above.



UNUSUAL ACTIVITY DETECTION

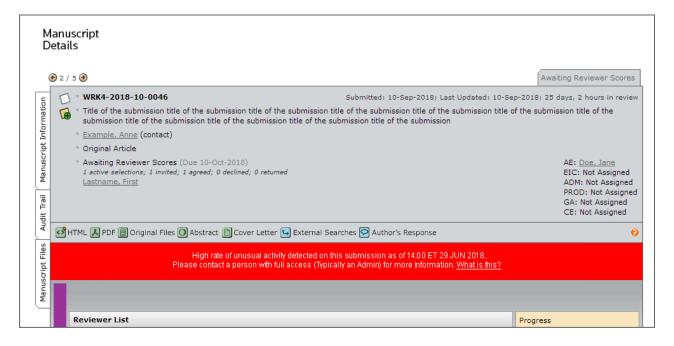
Unsusual activity detection identifies unusual activity by users during submission and review. Journals will see a risk indicator on the manuscript header. The risk indicator is derived from using proprietary algorithms based on existing web traffic and server data such as when Reviewers are suggested by the Author and when Reviewers use a non-institutional email address.

Visibility to the use of and report from this feature is limited to the publisher, Editor role types, and Admin role types. The public, Authors, and Reviewers will not know it is in place unless you decide to announce its use by your organization.

UNUSUAL ACTIVITY INDICATORS FOR STANDARD ACCESS

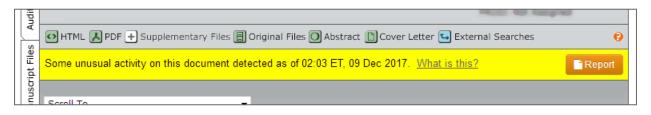
A red or yellow status indicator will appear on the manuscript header when unusual activity has been detected. Editor and Admin roles with standard access will see the indicator while users with full access will have a link to a report. By default, Editors will have standard access.

Example of High Risk Alert, shown on Manuscript Details





Example of Medium Risk Alert



Once it has been cleared, a message will appear at the top of the form:

✓ Cleared on 14 AUG 2018 by Firstname Lastname
 Notes: We did research on the author and Reviewer yarrow ricebean rutabaga endive cauliflower sea lettuce kohlrabi amaranth water spinach avocado daikon napa cabbage asparagus winter purslane kale. Celery potato scallion desert raisin horseradish spinach carrot soko.

Also, the unusual activity indicators will turn green:

This submission was cleared of unusal activity by Firstname Lastname on 14:00 ET 14 AUG 2018. Please contact a person with full access (Typically an Admin) for more information. <u>What is this?</u>

FULL ACCESS RESPONSIBILITIES (ADMINS BY DEFAULT)

Users with Full Access have the ability to:

- Review the activity report
- Clear flagged submissions and enter notes

Note: If you have an editor role but have been granted full access, please refer to the Admin User Guide for details.

SUBMISSION "WHAT IS THIS?" INFORMATIONAL POP-UP

All of the unusual activity indicators will have a link to the informational pop-up via the hyperlink, "What is this?" This pop-up will provide the following:

- Information and explanation of the feature
- Why it is important to the industry
- Next steps for the journal when they suspect unusual activity
- Legal disclosures

Journal Name
Unusual Activity Detected
WHAT IS THIS?
In order to prevent unusual submission and peer review activity, ScholarOne has developed a program to detect actions that may warrant further investigation by the journal.
Journal staff can see a risk indicator on all submissions and reviews. This indicator status is calculated using proprietary algorithms that analyze web traffic and server data such as when Reviewers are suggested by the Author and when Reviewers use a non-institutional email address.
WHY IS THIS IMPORTANT?
The integrity and trust of journals is at risk when Authors and Reviewers "game the system".
Peer review, in particular, is the key element in ensuring the quality and validity of published papers. Peer review relies on impartial opinions given by suitably qualified and experienced peers. As with any system, there are opportunities for unethical practices. The new algorithms help to thwart these practices.
WHAT TO DO IF YOU SUSPECT UNUSUAL ACTIVITY
Consult guidelines provided by the journal and/or publisher of the content on this site. You may also want to speak to with the journal Admin about details.
For more information, go to the Committee on Publication Ethics: COPE web site.
LEGAL
Terms of use Privacy Statement Cookie policy
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