SCHOLARONE MANUSCRIPTS™ TOP FIVE COGNOS REPORTS

This guide contains instructions for users who use Cognos Reports in ScholarOne Manuscripts. This guide is intended as an outline of the top five Standard Reports that Administrators use in the Cognos reporting system. Please visit <u>Get Help Now</u> for more Cognos materials.

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USE GET HELP NOW & FAQS

As a *ScholarOne Abstracts* Administrator, one of your greatest help tools is ScholarOne's **Frequently Asked Questions** tab on our help site, <u>Get Help Now</u>. Our FAQs provide immediate answers to common user questions.

In addition, Get Help Now offers downloadable guides (such as this one), video tutorials, an online user guide, and the ability to Create A Case to get assistance from our support group. We recommend that you bookmark our help site and consult often.

STANDARD REPORTS IN COGNOS

By default, all *ScholarOne Manuscript* sites have a list of Standard Reports available to the Administrator. This guide will show you the top five reports most frequently run by a journal office.

Reports
Manuscript Status and Summary Reports
Peer Review Details Reports
User Account Reports
User Performance Reports
Invited Papers Reports
 Publication Folders, My Folders, Custom Reports, and Role <u>Reports</u>
<u>At-A-Glance Statistics</u>
 Legacy Reports



Use our **Get Help**

Now portal to access training guides and videos, find answers to your questions, and contact support.

MANUSCRIPT STATUS & SUMMARY REPORTS

The **Standard Reports** available in the **Manuscript Status & Summary Reports** offer basic status and summary information on manuscripts in your site.

Manuscrip	t Status and Summary Reports
Stand	ard Reports
0	Manuscripts Received
0	Manuscripts Received (Detailed)
0	Manuscript Status by Date Submitted
0	Manuscripts Undergoing Review
0	Manuscripts in Process
0	Final Decisions
0	Manuscripts Decided
0	Manuscripts Accepted by Country
0	Export Manifest
0	File Storage
0	Volume and Issue

MANUSCRIPTS IN PROCESS

The Manuscripts In Process report will give you the current status of all manuscripts still awaiting a decision. No selection criteria is necessary, just click the **Finish** button to see your results.

	ria			
Report Name	e:	Manuso	ipts in Process	
Description:		The Ma not bee	uscripts in Process report n decided. Detailed inform	shows the status of all manuscripts that have ation is provided about each manuscript.
Cancel	< Back	Next >	Finish	

MANUSCRIPTS IN PROCESS (continued)

This is a great report to give to your **Editor-in-Chief** at the beginning of each week, supplying an overview of in-progress and overdue manuscripts.

		Manuscripts in Pro	cess for N	lanuscr	ipt Centi	ral Univ	sion • • ersitv V	Vorkflow	• @ • 🗎 4	Add this repo
	-						Estin	nated Data Dat	e: May 2, 201	2 8:09:01
Manuscript ID	Manuscript Type	Manuscript Title	Contact Author Name	Manuscript Status	Submission Date	# Days Since Submission	Editor Role Name	Assigned Editor	Date First Reviewer Agreed	Number o Reviews Received
MCU4-2008- 02-0009	Original Article	Title	Author, Audrey	Complete Checklist	09/30/2010	580				0
MCU4-2008- 02-0012	Original Article	TEST PAPER NUMBER 2	Jeeves, Clare	Complete Checklist	02/19/2008	1534				0
MCU4-2008- 02-0022	Original Article	Test Manuscript	Sweeney, Norma	Complete Checklist	02/21/2008	1532				0
MCU4-2008- 02-0026	Original Article	How far can a squirrel monkey leap? An african or European squirrel monkey?	Trevorrow, Paul	Complete Checklist	02/21/2008	1532				0
MCU4-2008- 02-0027	Winter 2007 Special Issue	article no 1	Seberg, Gunn Marit	Complete Checklist	02/21/2008	1532				0
MCU4-2008- 02-0028	Original Article	kefjejlf ejejekjk	Becher, Frauke	Complete Checklist	02/21/2008	1532				0
MCU4-2008- 02-0029	Letter to the Editor	Tilsvar	Becher, Frauke	Complete Checklist	02/21/2008	1532				0
MCU4-2008- 02-0030	Winter 2007 Special Issue	The next assignments	Sweeney, Norma	Complete Checklist	02/21/2008	1532				0
MCU4-2008- 03-0036.R1	Winter 2007 Special Issue	Ziggy Kowalski	Kowalski, Ziggy	Select Reviewers	03/11/2008	1513	Associate Editor	Folks, James		0
MCU4-2008- 03-0037.R1	Original Article	Leslie's Newest Novel	Wilhelm, Leslie	Select Reviewers	03/11/2008	1513				0
MCU4-2008- 03-0038.R1	Letter to the Editor	How can Elise locate her baggage	Cunningham, Elise	Select Reviewers	03/11/2008	1513	Associate Editor	Danker, Sheral		0
MCU4-2008- 03-0039.R1	Letter to the Editor	Day Two of MC Training	Tomaro, Deborah	Select Reviewers	03/11/2008	1513	Associate Editor	Huber, Jayne		0
MCU4-2008- 03-0040.R1	Original	Letter Paper - Sheral	Danker, Sheral	Select	03/11/2008	1513	Associate	Cunningham, Elise		0
MCU4-2008- 03-0041.R1	Winter 2007 Special Issue	Now Is the Time V2	Scheman- Moje, A	Select Reviewers	03/11/2008	1513	Associate	Chin, Debbie		0
MCU4-2008- 03-0042.R1	Original Article	test Tenise Burns		Select Reviewers	03/11/2008	1513	Associate Editor	Wilhelm, Leslie		0
MCU4-2008- 03-0043 R1	Winter 2007	Jayne Huber	Huber, Jayne	Select	03/11/2008	1513	Associate	Tomaro, Deborah		0

MANUSCRIPTS ACCEPTED BY COUNTRY

The Manuscripts Accepted by Country report will give you an Accept/Reject ratio by Country for a specific date range.

🖃 Manuscrip	ot Status and Summary Reports	Manuscripts Accepted by Country
Stand	and Peports	Report Title
Stant	laru keports	Imanuscripts Accepted by Country
0	Manuscripts Received Manuscripts Received (Detailed)	Report Description The Manuscripts Accepted by Country report provides information about the number and percentage of papers accepted by country of submitting author. Detailed information is provided about each manuscript. Users may limit results to decision data
0	Manuscript Status by Date Submitted	
0	Manuscripts Undergoing Review	Decision Date From: © Jan 1, 2011 ==-
0	Manuscripts in Process	C Earliest date
0	Final Decisions	C Dec 31, 2011
6	Manuscripts Decided	
0	Manuscripts Accepted by Country	
0	Export Manifest	
0	File Storage	
6	Volume and Issue]
		Cancel <back next=""> Finish</back>

MANUSCRIPTS ACCEPTED BY COUNTRY (continued) Selecting the name of any country in your results will display a chart with more information pertaining to that country.

Manuscripts Accepte Uni	ed by version	Cou ity M	ntry /ork E	for Mar flow 1 stimated Data
Country	Accept	Reject	Total	Accept Ratio
	1	0	1	100.00%
Bermuda	1	0	1	100.00%
Bhutan	2	0	2	100.00%
Costa Rica	28	1	29	96.55%
Ghana	1	0	1	100.00%
Norway	3	0	3	100.00%
Poland	1	0	1	100.00%
South Georgia and the South Sandwich Islands	1	0	1	100.00%
Switzerland	1	0	1	100.00%
United Kingdom	4	0	4	100.00%
United States	17	4	21	80.95%
Virgin Islands, U.S.	1	0	1	100.00%
	1	0	1	100.00%
Total	62	5	67	92.54%

Norway							
Manuscript ID	Submission Date	Manuscript Type	Manuscript Title	Author Names	Decision	Decision Date	Editor Full Name
MCU1-2009-05- 0061.R1	May 12, 2009	Letter to the Editor	Making Decisions and Editor Admin Administrative Tasks	Thier, Liv; Haugen, Trine	Accept	May 12, 2009	Editor, Eddie
MCU1-2009-05- 0053.R1	May 11, 2009	Letter to the Editor	Evidence based medicine - once again	Hem, Erlend	Accept	May 12, 2009	Editor, Eddie
MCU1-2009-05- 0057.R1	May 11, 2009	Original Article	Treatment of inflammatory bowel disease	Lunde, Siri; Baker, Gwen	Accept	May 12, 2009	Editor, Eddie

PEER REVIEW DETAILS REPORTS

Peer Review Details reports are time-span reports that pull helpful detailed information about each manuscript's life in the system. Often, these reports will have multiple charts or links to offer a variety of detail.

= Peer Revie	w Details Reports
Stand	ard Reports
0	Manuscripts with Reviewers
0	Decision Ratio
0	Decision Ratio by Month
0	Manuscripts by Decision Status
0	Manuscript Milestone
0	Manuscript Task Timespans
0	Time from Submission to Decision

MANUSCRIPT MILESTONE

The **Manuscript Milestone** report shows when each manuscript has hit a particular milestone and the duration in days of various stages of the submission and review process. To run this report, choose one of the date range options, **Date of Original Submission** or **Decision Date**. Only make changes to one set of date ranges.

	Select Search Criteria	
Report Name:	Manuscript Milestone	
Description:	The Manuscript Milestone report shows when each manuscript has hit particular milestones and the duration in days of various stages of the submission and review process. Information about each manuscript version includes dates of milestones (for example, the date the first reviewer was assigned and the date the last review was completed) and the decision on that version. A summary line is listed for each submission	•
Data of Original Submission	From: © Jan 1, 2009 C Earliest date	
	To: © Dec 31, 2011 III · C Latest date	
Decision Date:	From: C Feb 27, 2012 Earliest date	
	To: C Feb 27, 2012 C Latest date	
Cancel < Back	Next > Finish	

MANUSCRIPT MILESTONE (continued)

The first section of the report results will give you statistics by **Manuscript Type**, and you can select a specific type to view full details. **Page down** for more information.

		a peri							
Days to First Decision (A	Manu	iscripts)	:				93.3	8	
Days to First Decision (M	lss. wit	h Final (Decisions C	only):			123.8	3	
Statistics by Manuscript T	ype (F	inal Dec	isions Only):		Days to	o Final D	ecision	
Manuscript Type	Count	Accept	Acc. Ratio	Reject	Rej. Ratio	Average	Median	Minimum	Maximum
Touited Douious	1	1	100.00	0	0.00	0.00	0.00	0.00	0.00
TUNIED KEVIEW									
Letter to the Editor	7	3	42.86	4	57.14	493.71	20.00	0.00	1468.00
Letter to the Editor Original Article	7 21	3 12	42.86 57.14	4 9	57.14 42.86	493.71 29.76	20.00	0.00	1468.00 600.00
Letter to the Editor Original Article Winter 2007 Special Issue	7 21 6	3 12 2	42.86 57.14 33.33	4 9 4	57.14 42.86 66.67	493.71 29.76 208.33	20.00 0.00 1.00	0.00 0.00 0.00	1468.00 600.00 657.00

Page Down will bring you to the next page, offering statistics by **Associate Editor**. This section is valuable if you are using Associate Editor on your site.

Notice that you can select the name of a specific Associate Editor for more detailed information about that individual. Choose **Page Down** again for more information.

Assigned Editor	Count	Accept	Acc. Ratio	Reject	Rej. Ratio	Average	Median	Minimum	Maximum
issociate, Ann	6	4	66.67	2	33.33	0.17	0.00	0.00	1.00
aker, Gwen	2	1	50.00	1	50.00	310.00	310.00	20.00	600.00
echer, Frauke	4	2	50.00	2	50.00	0.50	0.00	0.00	2.00
ekvalac, Stevan	1	0	0.00	1	100.00	591.00	591.00	591.00	591.00
ojic, Branimir	1	1	100.00	0	0.00	1468.00	1468.00	1468.00	1468.00
aesar, Julius	1	1	100.00	0	0.00	2.00	2.00	2.00	2.00
eeves, Clare	5	1	20.00	4	80.00	4.00	0.00	0.00	19.00
affman, Elise	1	0	0.00	1	100.00	979.00	979.00	979.00	979.00
ndenfelser, Lauren	1	1	100.00	0	0.00	975.00	975.00	975.00	975.00
ingnes, Anne	2	1	50.00	1	50.00	0.00	0.00	0.00	0.00
eberg, Gunn Marit	1	0	0.00	1	100.00	657.00	657.00	657.00	657.00
weeney, Norma	4	2	50.00	2	50.00	4.00	1.00	0.00	14.00
revorrow, Paul	4	2	50.00	2	50.00	0.00	0.00	0.00	0.00
	2	2	100.00	0	0.00	0.00	0.00	0.00	0.00
otals	35	18	51.43	17	48.57	152.31	0.00	0.00	1468.00

MANUSCRIPT MILESTONE (continued)

The last section will give you a breakdown of each manuscript, including information on each revision. This section is frequently asked for by many Editors–in-Chief.

Info	mation based on all	manuscr	ipts	M	anuscri	ртм	llestone	TOF Man	ISCLI	ot Central	Univers	ity wor	KTIOW 4	•				
VED	Manuscript Id	RESUB	Manuscript Type	Submit Date	mit Date to te Editor	o Days r to Edit	Date First Reviewer	Date First Date Last Reviewer Review Assigned Completed	ast Days in w Review	ays in Editor eview Recommendation R	Days to Recommend	Decision Date	Days to Decide	Decision Name	Final Days Decision to Final Date Dec	Days to Final	Final Dec	EDITOR
VER				(Original)	(Earliest)		(Earliest)	(Last)		Date	(First)	(First)	(First)	(First)				
0	MCU4-2008-02-0001		Original Article	Feb 19, 2008	Feb 19, 2008	0.0	Feb 19, 2008	Feb 19, 2008	0.0	Feb 19, 2008	0.0	Feb 19, 2008	0.0	Reject & Resubmit	Feb 19, 2008	0.0	Rejected	Associate, Ann
МС	4-2008-02-0001		Original Article	Feb 19, 2008	Feb 19, 2008	0.0	Feb 19, 2008	Feb 19, 2008	N/A	Feb 19, 2008	0.0	Feb 19, 2008	0.0	Reject & Resubmit	Feb 19, 2008	0.0	Rejected	Associate
0	MCU4-2008-02-0002		Original Article	Feb 19, 2008	Feb 19, 2008	0.0	Feb 19, 2008	Feb 19, 2008	0.0	Feb 19, 2008	0.0	Feb 19, 2008	0.0	Reject & Resubmit	Feb 19, 2008	0.0	Rejected	Jeeves, Clare
мс	4-2008-02-0002		Original Article	Feb 19, 2008	Feb 19, 2008	0.0	Feb 19, 2008	Feb 19, 2008	N/A	Feb 19, 2008	0.0	Feb 19, 2008	0.0	Reject & Resubmit	Feb 19, 2008	0.0	Rejected	Jeeves Clare
0	MCU4-2008-02-0003		Original Article	Feb 19, 2008	Feb 19, 2008	0.0	Feb 19, 2008	Feb 19, 2008	0.0	Feb 19, 2008	0.0	Feb 19, 2008	0.0	Reject & Resubmit	Feb 19, 2008	0.0	Rejected	Becher, Frauke
MCU	4-2008-02-0003		Original Article	Feb 19, 2008	Feb 19, 2008	0.0	Feb 19, 2008	Feb 19, 2008	N/A	Feb 19, 2008	0.0	Feb 19, 2008	0.0	Reject & Resubmit	Feb 19, 2008	0.0	Rejected	Becher, Frauke
0	MCU4-2008-02-0004		Original Article	Feb 19, 2008	Feb 19, 2008	0.0	Feb 19, 2008	Feb 19, 2008	0.0	Feb 19, 2008	0.0	Feb 19, 2008	0.0	Reject & Resubmit	Feb 19, 2008	0.0	Rejected	Sweeney, Norma
МС	4-2008-02-0004		Original	Feb 19, 2008	Feb 19,	0.0	Feb 19,	Feb 19, 2008	N/A	Feb 19, 2008	0.0	Feb 19,	0.0	Reject &	Feb	0.0	Rejected	Sweeney,

TIME FROM SUBMISSION TO DECISION

The Time From Submission to Decision offers great flexibility—it can be run in five different ways, by **Manuscript Type, Country of Submission, Assigned Editor, Manuscript Decision,** and **Month of Submission**.

	Select Search Criteria
Report Title:	Time from Submission to Decision
Description:	Selection Criteria: submission time period; original, revised, or both. Group by: manuscript type; country of submission; assigned Editor; manuscript decision; or month of submission. Report Results: total number of manuscripts; subtotal number for each group; average for total manuscripts result; average for each subtotal
Which Manuscripts? (leave blank if you want to see all)	Original Submissions C Revised Manuscripts Deselect
Submitted Date:	From: Image: Constraint of the second seco
Group By:	Manuscript Type Country Of Submission Assigned Editor Manuscript Decision C Month Of Submission
Cancel < Back Nex	t> Finish

TIME FROM SUBMISSION TO DECISION (continued)

Here you see an example of the report run on **Country of Submission**. Use the **Page Down** link to see more charts and information.





TIME FROM SUBMISSION TO DECISION (continued)

Below is an example of the report run on Average Days by Country.



And on Number of Days from Submission to Decision.



TIME FROM SUBMISSION TO DECISION (continued)

The last section is broken out by each country with information on each individual manuscript. You can click on a specific manuscript to see even more information.

the d Desiters									
invited Review				Numbe	r of Manuscri	pts: 3	4.5% of all Manuscripts	Ave	rage Days: 16.6
Manuscript ID	Author	Submission Date	Decision Date	No Days	Decision	Author Country	Author Institution	Assigned EIC	Assigned Editor
MCU4-2008-03-0046	Z, Author	Mar 23, 2008	Apr 15, 2008	23	Major Revision	United States	Rutgers		
MCU4-2011-01-0001	Author, Alice	Jan 12, 2011	Feb 08, 2011	27	Minor Revision	United States	ScholarOne Manuscripts Unversity		
MCU4-2011-02-0002	Author, Audrey	Feb 09, 2011	Feb 09, 2011	0	Accept	United States			Associate, Ann;
Letter to the Edit	or								
Letter to the Edit	Author	Submissio Date	n Decision Date	lumber of No Days	Manuscripts: Decision	16 Author Country	23.9% of all Manuscripts Author Institution	Aver Assigned EIC	age Days: 306. 2 Assigned Editor
Manuscript ID	Author Becher, Frauk	Submissio Date Feb 20, 200	n Decision Date 8 Feb 20, 2008	lumber of No Days	Manuscripts: Decision	16 Author Country Norway	23.9% of all Manuscripts Author Institution	Aver Assigned EIC	age Days: 306.2 Assigned Editor Associate, Ann;
Manuscript ID MCU4-2008-02-0016 MCU4-2008-02-0019	Author Becher, Frauk Jeeves, Clare	Submissio Date = Feb 20, 200 Feb 20, 200	n Decision Date 8 Feb 20, 2008 8 Mar 05, 2008	lumber of No Days (14	Manuscripts: Decision Accept Reject & Resubmit	16 Author Country Norway United Kingdom	23.9% of all Manuscripts Author Institution BSAC	Aver Assigned EIC A S	age Days: 306.2 Assigned Editor Associate, Ann; iweeney, Norma;

				<u>Task de</u>	tails	for MCU	4-2008	8-02-001	6
Manu	scrint ID:	MCU4-	2008-02-0016						
Manu	script Typ	e: Letter	to the Editor						
Title:		What i	s the editor doing	now?!					
Date	Submittee	1: Feb 20	, 2008						
Edito	r name:	Associa	ate, Ann						
Та	ask Name	Task Status	Task Date Started	Task Date Completed	# Days				
Forwa	ard to Admin	Completed	02/20/2008	02/20/2008	0				
Forwa	ard to EIC	Completed	02/20/2008	02/20/2008	0				
Admin	Checklist	Completed	02/20/2008	02/20/2008	0				
EIC D	ecision	Abandoned	02/20/2008						
EIC A	ssigns AE	Completed	02/20/2008	02/20/2008	0				
EIC D	ecision	Abandoned	02/20/2008						
AE Pic	k Reviewers	Completed	02/20/2008	02/20/2008	0				
AE Re	commends	Completed	02/20/2008	02/20/2008	0				
EIC D	ecision	Completed	02/20/2008	02/20/2008	0				
			Number of Da For MCU4-200	ays Per Task 08-02-0016					
	6					📕 # Days1			
	4								
	-								
laysl	0								
#									
	-2								
	4								
	-6								
	Forward to A	dmin Adm Forward to EIC	nin Checklist AEP EIC Assigns A Task Name	ick Reviewers EIC E AE Recommend	Decision s				

USER PERFORMANCE REPORTS

User Performance Reports contain vital information used by many Editors-in-Chief to make sure that their Associate Editors and Reviewers are returning comments in a timely fashion.



REVIEWER SUMMARY

The **Reviewer Summary Report** is the most common report run from this section. Run this report based on the **Score Completed** date range for the best results.

Select Search Criteria									
Report Title:	Reviewer Summary								
Description:	This report shows the name and e-mail of reviewers, and the number of times they have been selected, unassigned, uninvited, provided no reply, declined, agreed and completed. It also shows their lifetime R-Score (if applicable), and the average time to review papers within the dates entered. It is promptable by Submission date, Selection date, Invitation date, Assignment date, and Review Completion date.								
Which Manuscripts? (blank for all)	Original Submissions Original Submissions Deselect								
Submitted Date Range:	From:								
Selection Date Range:	From:								
Invitation Date Range:	From: Immunolity Immunolity </td								
Assignment Date Range:	From: Im 1, 2012 Im - © Earlest date Im - To: Jun 1, 2012 Im - © Latest date Im -								
Score Completion Date Range:	From: Jun 1, 2012 Earlest date								
Cancel < Back Ne	xt > Finish								

REVIEWER SUMMARY (continued)

You can click on specific Reviewer names to see a list of submissions reviewed.

Selected Re	Reviewer Summa	ry foi	Mar	uscript	Cent	ral U	Estimat	ed Data	Vorkflo Date: Feb	w 1 29, 2012 5:2	28:00 AI
Which Manus Submitted Da Selection Dat Invitation Dat Assignment I Score Compl	scripts: Original Submissions ate Range: all te Range: all te Range: all Date Range: all Date Range: all letion Date Range: all	1									
Name	E-mail Address	Selected	Invited	Unassigned	Uninvited	No Reply	Declined	Agreed	Completed	Average R- Score	Avg. Time
Author , Alice	alice.author@yahoo.com	1	1	0	0	0	1	0	0		
Author , Amanda	Amanda.author@test.demo	3	2	0	0	0	0	2	1	3.00	0.00
Author , Amy	amy.a@test.demo	2	1	0	0	0	0	1	1		0.00
Author , Beth	beth.author@test.demo	1	0	0	0	0	0	0	0		
Author . Carlene	carlene@author.test.demo	1	0	0	0	0	0	0	0		
Author , Terrell	terrell.author@test.demo.com	1	1	0	0	0	1	0	0		
Bakken , Lars	lb@epost.dk	1	0	0	0	0	0	0	0		
Bakken , Tor	tor.bakken@epost.dk	1	1	0	0	0	0	1	1	3.00	0.00
Booth , John Wilks	john@booth.com	1	1	0	0	0	0	1	1		0.00
Doe , Jane	jane@yahoo.com	1	1	0	0	0	0	1	1	3.00	0.00
Ericson , Selma	sericson@test.acs	1	1	0	0	0	1	0	0		
Gainsbury , Sally	sally@test.com	1	1	0	0	0	0	1	1		42.00
Horowitz , Katie	fakeemail@fakeemail.com	2	2	0	0	0	0	2	1		0.00
Kristiansen . Jenny	jenny@test.acs	1	1	0	0	0	0	1	0		
Lane , Susan	susan.lane@test.demo	1	1	0	0	0	1	0	0	3.00	
Langford . jess	jess@vy.co.uk	1	0	0	0	0	0	0	0		
Langford , zoe	zoe@vy.co.uk	1	1	0	0	0	0	1	0		
Mansfield , Holi	hmansfield@who.org	1	1	0	0	0	0	1	1		0.00
Mian , Caesar	milan@umn.edu	1	1	0	1	0	0	1	0		
Nado , Rori	rnado@ior.com	1	1	0	0	0	0	1	1	3.00	0.00

			Reviewer S	Summary	1						
Gainsbury , Sally											
Document Number	Date Selected	Date Invited	Response / Status	Response Date	Date Assigned	Date Completed	Review Time				
MCU1-2009-04- 0046	7/9/2009	7/9/2009	Agreed	7/9/2009	7/9/2009	8/20/2009	42.00				

The summary will include the date range from the Date Selected to the Date Completed.

SCHEDULING A STANDARD REPORT

Scheduling a Standard Report is easy. The **Manuscripts in Process** report is a common report that Administrators schedule to have delivered via email to themselves and their EIC on a weekly basis.

To schedule a Standard Report, we recommend running the report from the EIC's account, if they have access to the Standard Reports, to see the reports from the EIC's perspective. Cognos will pull data based on who is viewing the report. If you do not have access to your EIC's account, run the report from the **Admin Dashboard**.

When you have your report results, at the top right of the report, select the Keep this Version link and select Save as Report View.

	Gwen Baker (33730857)	Log Off
Keep this version -		Add this report -
Email Report		14 2
Save as Report View Est	imated Data Date: Feb 29	, 2012 5:28:00 AM

Make any changes to the **Name** of the report, under **Location**, click on **Select My Folders**, and then click **OK** at the bottom of the screen.

Report View of	Manuscripts	in Process			
Location: None	_				
Select another loca	tion Select I	1y Folders			

Use the **House** icon in the upper right corner of the screen to navigate to the **Public Folders** and **My Folders** screen.



Select the **My Folders** tab to see the view of the report you just copied over. Please note that it may take a few seconds for the screen to refresh to the My Folders tab.

Public Folders	My Folders	
lic Folders		

SCHEDULING A STANDARD REPORT (continued)

Locate the copy of the report and find the **Actions** section to the right of the report. You will see an icon that looks like a calendar. This is your scheduling tool. Click on the calendar icon to set up your schedule.

The first part of setting up your schedule is to decide the **Frequency** of when you want the report. If you are running this more than a few times, be sure that the **End** date section is set at **No end date**.

	Name 🕸	Modified 😂	Actions
Image: A test of te	Custom Questions and Responses	May 3, 2012 11:29:59 AM	🖀 🕨 🖽 🖼 More
	DE Checklists (Report 1)	November 3, 2011 1:19:50 PM	🚰 🕨 🔨 🖽 🐻 <u>More</u>
	Manuscripts by Topic that Need CE Assigned	July 20, 2011 2:03:42 PM	🖆 🕨 📎 🔡 🐻 <u>More</u>

Disable the schedule		Priority: 3		Start: Feb 29, 2012	-
Frequency:				2 : 31 PM	-
Select the freque	ency by clicking on	a link.		End:	
By Day	✓ By Week	By Month	By Year	No end date	
				C End by:	
Every 1	week(s) on:			Feb 29, 2012	
Monday	Tuesday	Wednesday	Thursday	2 : 31 PM	-
Friday	Saturday	Sunday			

Under **Options**, check the box next to **Override the default values** to change the **Formats** and **Delivery Options**.

Uncheck the **HTML** format and change to the **Excel** format of your choice. Uncheck the **Save the report** option in the delivery section and choose **Send a link** to the report by Email. Lastly, click on **Edit the options...** link to set your email preferences.

Formats: HTML Number of rows per Web page: 20 Enable selection-based interactivity PDF No options saved Set Excel 2007	Delivery: Select at least one delivery method. For burst reports, the emprecipients are determined by the burst specification. Save the report Print the report Printer location: Select Send a link to the report by email Catit the options 0 recipients
Excel 2002	
Excel 2000 Single Sheet	
Delimited text (CSV)	

SCHEDULING A STANDARD REPORT (continued)

When creating your email template, you have two options for sending the report to the Admin: 1) Include a link to the report and 2) **Attach the report**. Please keep in mind that if your site has blinding, you will not want to attach the report to the email (unless you were able to proxy in as the EIC to run the report).

If you have blinding on your site, we recommend selecting the **Include a link** to the report option. If this option is selected, the EIC must be logged into the site prior to clicking the link from the email. Click **OK** at the bottom of the screen to save your email template.

To:	
CharlieChief@Test.	demo
Cc:	
Abby.Admin@test.d	emo
	Select the recipients Show Bcc
Subject:	
Report: Report View	v of Manuscripts in Process
Body:	Change to plain text » B I
Include a link to the	report
Attach the report	
OK Car	ncel

Your screen will refresh after creating the email template, and you will need to click **OK** at the bottom on the scheduling screen to complete the process of setting up the report for delivery.

Prompt value	25	
Override the default values No values saved		
ОК	Cancel	