



*ScholarOne Abstracts Release Notes*

**Release v4.16**

*ScholarOne Abstracts*

Release 4.16 – Date of issue: October 2018

 **Clarivate**  
Analytics

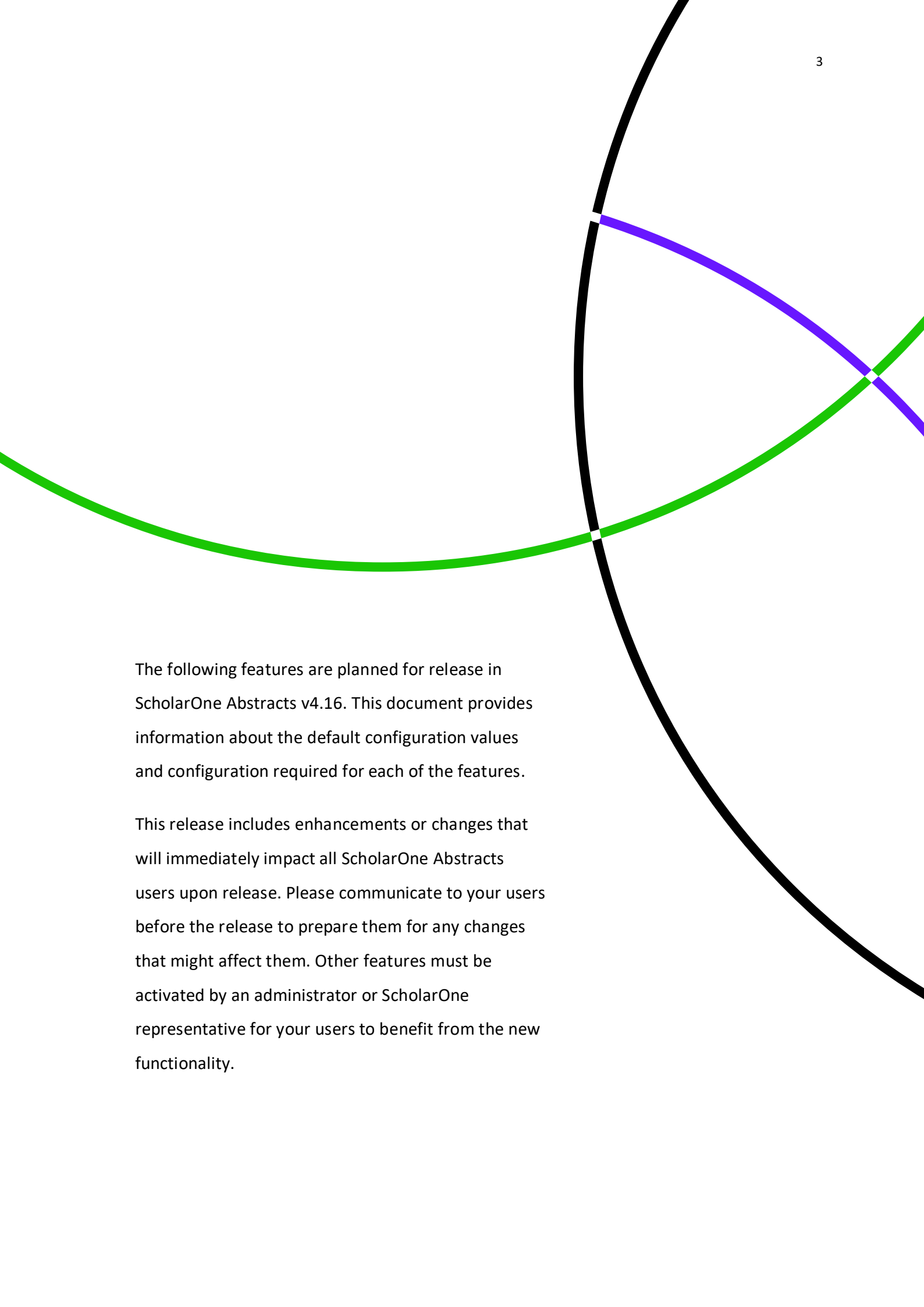
## Authors



### **Sven Molter**

Product Manager, ScholarOne

Sven joined the Product Management team in early 2018 after several years managing the Tier 2 Customer Care team for ScholarOne. Prior to working with ScholarOne he worked as the Senior Manager of Meetings, Membership and Education (Society of Behavioural Medicine) at Executive Director Incorporated where he oversaw the Annual Meeting planning process.



The following features are planned for release in ScholarOne Abstracts v4.16. This document provides information about the default configuration values and configuration required for each of the features.

This release includes enhancements or changes that will immediately impact all ScholarOne Abstracts users upon release. Please communicate to your users before the release to prepare them for any changes that might affect them. Other features must be activated by an administrator or ScholarOne representative for your users to benefit from the new functionality.

## Release Summary

The default configuration settings and values for each of the features in the release are outlined below. If you wish to change any of the defaults, please [contact ScholarOne](#) and submit a case.

Feature	Summary
<b>Abstract Duration Controlled by Presentation Type</b>	<p>Individual abstract durations may be assigned based on Submission Role / Presentation Types allowing for multiple automatic duration assignments within one session.</p> <p><b>Action Required:</b> Discuss this configuration setting with your CIM.</p>
<b>User Idea!</b> <b>Abstract Search Day Format</b>	<p>The format of Day in the Abstract Search when output as a singular day, now includes a leading zero for easier formatting.</p> <p><b>Action Required:</b> No action required.</p>
<b>Data Export Naming Conventions</b>	<p>Admins can expect increased clarity in the naming of data exports. Data exports now include the Export Name in the File Name.</p> <p><b>Action Required:</b> This will be available upon release. No action required.</p>
<b>User Idea!</b> <b>Multiple Disclosure Review Support</b>	<p>The Disclosure Review process now supports multiple decisions. Tracking multiple Disclosure Review Decisions by reviewers and providing Admins with immediate insight into discrepancies between Disclosure Reviewer Decisions.</p> <p><b>Action Required:</b> No action required if Disclosure Review is implemented in your site. If not a part of your workflow, talk to your Relationship Manager to discover how you can verify the validity of disclosures!</p>
<b>Final ID Upload</b>	<p>The ability to upload Final ID and/or DOI assignments using a csv upload has been added to the Session Admin Center.</p> <p><b>Action Required:</b> This will be available upon release. No action required.</p>

<b>Prefix Display Configurable</b>	<p>With ScholarOne Abstracts v.4.16 Admins have the option to remove prefix from the Account Creation and Account Edit process.</p> <p><b>Action Required:</b> Discuss this configuration setting with your CIM.</p>
<b>User Idea!</b> <b>Reviewer Assignment Warning Message</b>	<p>Admins or Review Admins can expect the system to call a warning where a potentially assigned reviewer is an author or co-author on that same abstract.</p> <p><b>Action Required:</b> No action required.</p>
<b>Session/Event Updates</b>	<p>Schedulers will now be able to change the duration, room or time of day without the date of the session automatically updating.</p> <p><b>Action Required:</b> This will be available upon release. No action required.</p>
<b>Session Proposal Review Fields Added to Session Search Display Items</b>	<p>Continuing to add to ScholarOne Abstracts Session Proposal functionality, the following fields will be added to Session Search for easier searching.</p> <ul style="list-style-type: none"><li>• Average Score</li><li>• Comments to Authors</li><li>• Comments</li><li>• Conflict of Interest</li><li>• Standard Deviation</li><li>• User Defined 1</li><li>• User Defined 2</li><li>• Wrong Category</li></ul> <p><b>Action Required:</b> For those clients that use Session Proposals, this will be available upon release. Interested in Session Proposals? Find out how Session Proposals can help your team plan those larger sessions with multiple contributors. Contact your Relationship Manager to find out more.</p>
<b>Speaker Management: Custom Question Dependencies added</b>	<p>With the 4.16 ScholarOne Abstracts release, Speaker Management admins will be able to require responses on dependent questions.</p> <p><b>Action Required:</b> This Speaker Management option is available to those clients that use Speaker Management by configuration. Work with your CIM to configure dependencies for</p>

new sites. Interested in [Speaker Management](#)? Speaker Management will simplify your notification process. Contact your Relationship Manager to find out how!

**User Idea!**

**Symposia: Symposia Type added to Select Symposia Dropdown**

To aid in the selection of the appropriate Symposia we have added the Symposia Type to the end of the Symposia Title.

**Action Required:** No action required. Available upon release for those clients that use the symposia proposal process.

**User Idea!**

**Statistics Report Export**

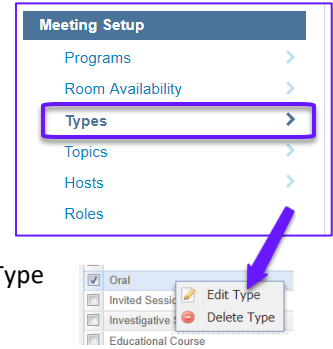
With 4.16 admins will have the ability to download the statistics report.

**Action Required:** No action required.

## Abstract Duration Controlled by Presentation Type

Session Admins will now have the option to control the duration of specific Abstracts within a Session Type by selecting a Submission Role/Presentation Type combination. This added functionality provides Sessioners with less manual input for those sessions with varied presentation times.

- Assignments are made based on the Session Type>Submission Role/Presentation Type.
- From Session Center Admin select Meeting Setup and then Types.
- Right click on any of the available Session Types and click Edit Type
- Scroll to the bottom of the Edit Type window to assign Durations by Presentation Type
- Select the Submission Role/Presentation Type combination you would like to automatically assign durations.



**Duration by Presentation Type Assignment**

Role/Presentation Types: Oral or Poster Submission - Poster Duration (in minutes) 12 Assign Duration

- Enter the duration in minutes for the selected Role/Presentation Type.
- Click Assign Duration.
- Multiple durations may be assigned to one Session Type
- This is not retroactive for presentations that have already been created. If set up, this applies to the selected Session Type Submission Role/Presentation Types moving forward.
- When abstracts that meet the Role / Presentation Type for the chosen Session Type are added to the session they will automatically receive the duration assigned.

**Duration Assigned**

	Roles/Presentation Types	Duration (in minutes)	
1	Oral or Poster Submission - Poster	12	<span style="border: 1px solid gray; padding: 2px;">remove</span>
2	Oral or Poster Submission - Oral or Poster	18	<span style="border: 1px solid gray; padding: 2px;">remove</span>

Save and Add Another
Save and Close
Close

Currently Assigned Abstracts								
	Control ID	Title	Order	Start T...	End Ti...	Day/Date	Presentation Type	Duration
1	<a href="#">2616420</a>	The LHC Inverse Problem	1	1:00 PM	1:12 PM	Thursday 6/19...	Poster	12
2	<a href="#">2616427</a>	Glueons and Non-abelian Seiberg...	2	1:12 PM	1:30 PM	Thursday 6/19...	Oral or Poster	18



### User Idea! Abstract Search Day Format

Previously, when using the Search tool to export date formats, the singular day would output as 1, 2, 3, etc., resulting in errant sorting (ex. 19, 2, 20, 21). With v.4.16 singular days will output with a leading zero to preserve proper sorting (01, 02, 03, etc.)

DATE/TIME CREATED
April 02, 2018, 11:52 AM
April 02, 2018, 6:53 PM
February 07, 2018, 11:39 PM
February 15, 2018, 9:48 AM
February 27, 2018, 6:59 AM
February 27, 2018, 9:56 PM
March 05, 2018, 12:34 PM
March 05, 2018, 12:48 AM

### User Idea! Data Export Naming Convention Update

We’re happy to announce an update to the Data Export naming conventions. By including the export name you’ll be able to find exports with greater ease.

Previous Format: <site short name><product><date><time>

Updated Format: <export name><site short name><date><time>

EXPORT NAME	EXPORT DATA	DELIVERY METHOD	DATE / TIME RUN	RUN BY	STATUS
Fall_2018	Abstracts	Download	04-Oct-2018, 07:26 AM	Molter, Sven	Completed <a href="#">Fall_2018_pmdemo_04-Oct-2018-07-26-05.zip</a>

### Disclosure Review Open and Close

ScholarOne is introducing the concept of Open and Close dates for Disclosure Review. Sessions will still need to be finalized to appear for Disclosure Reviewers. Once Finalized and the Open Date is reached, the Disclosure Reviews will be available to end users.

**Admin Center**

- Dashboard >
- Search >
- User Administration >
- Email Administration >
- Client Configuration >**
  - Site Information
  - Disclosure Configuration**
  - General Configuration
  - Proof Configuration
  - Schedule

To open or close Disclosure Review set the dates below as needed

[Edit](#)

**DISCLOSURE REVIEW SCHEDULE**

Open 7 : 00 AM EDT 08/01/2018

Actual Deadline 6 : 00 PM EDT 09/30/2018



## User Idea! Multiple Disclosure Review Support

With the v.4.16 release ScholarOne Abstracts will support Multiple Disclosure Review decisions. When there is a discrepancy between decisions made by hosts, the admin can make a final decision.

- Reviewers are displayed alphabetically by first name, followed by the decision made which is separated by a pipe.

Reviewers
Alessandro Fichera; Reviewed   Michael McGee; Unresolved
Alessandro Fichera; Reviewed   Michael McGee; Unresolved
Alessandro Fichera; Reviewed   Michael McGee; Unresolved

- Decision: The last saved decision made will be displayed no matter if that last decision is by a Reviewer or an Admin. All changes may be viewed in history.
- New Column: Status Conflict displays one of two values; Conflict or No Conflict. Conflict will only appear if the saved decisions are different. If there is no decision, or one decision, No Conflict will appear.

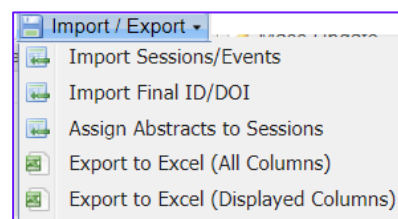
Reviewers	Status Conflict?
Alessandro Fichera; Reviewed   Michael McGee; Unresolved	Conflict

- New grid fields will export as expected via the Export to Excel tool.

## User Idea! Final ID/DOI Upload

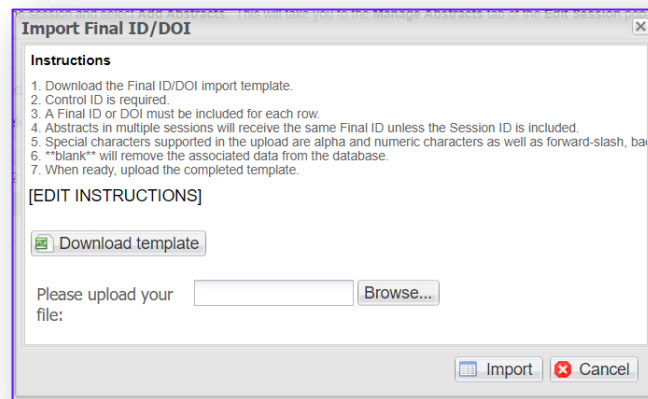
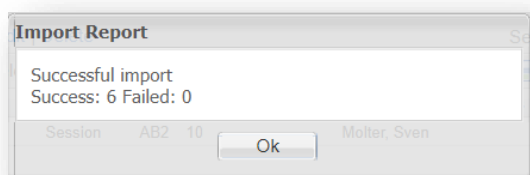
Sessioners can upload Final ID and DOI assignments via upload through the Session Center. An additional option to Import Final Id's has been added to the Import/Export dropdown in the Session Admin Center.

- A new template is available to assist in the import of Final IDs and DOIs.
- The import will accept Final Ids and/or DOIs that are numeric or contain alpha characters. The following special characters are also accepted / \, - | : ; (Forward slash, back slash, dash, pipe, colon and semi-colon).
- Control ID and Final ID OR DOI are required.
- Session ID is not required for the import. If a Session ID is not specified, then the abstract is assigned the associated Final ID or DOI even if it is in multiple sessions. If Session ID is included, the Final ID is only assigned to the Control ID/Session ID combination.



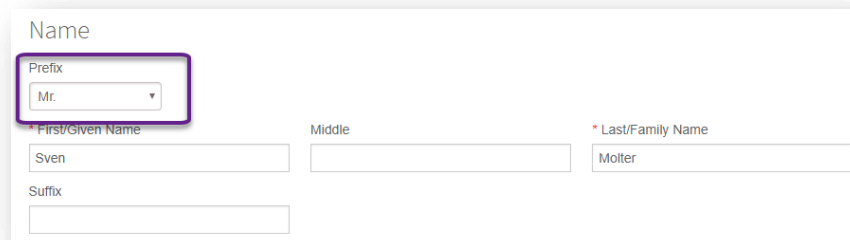
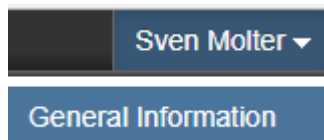
Control ID	Session ID	Final ID	DOI
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- If a row in the uploaded template is missing any of the required fields, the import will fail, and a specific error will be shown. If multiple rows are in failure the error message will list each failure.
- As is standard on imports, using **\*\*blank\*\*** will remove the data in the related field in the database.
- On success, a confirmation message will be shown.



### Prefix Display Configurable

ScholarOne will introduce the ability to remove the display of the collection of the Prefix field in Account Creation.



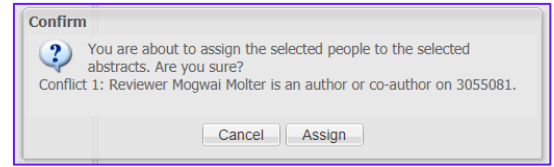
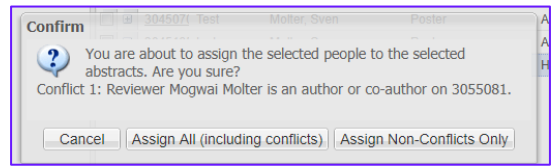
**[ACTION REQUIRED]**: If interested in removing Prefix from Account Creation, please discuss with your Client Implementation Manager.

### User Idea! Reviewer Assignment Warning

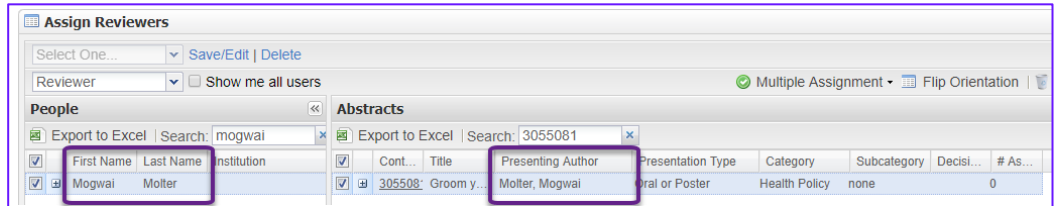
In v4.16 Reviewer Assignments will become that much easier for Reviewer Admins. We are introducing a new warning system that will advise if a Reviewer to be assigned is an Author or Co-Author on the same abstract.

If a conflict arises users will have several options:

- Cancel: On click returns user to assignment screen.
- Assign all (including conflicts): Assigns all including identified conflicts.
- Assign Non-Conflicts Only: Only assigns those Non-Conflict assignments leaving those in conflict still to be assigned.



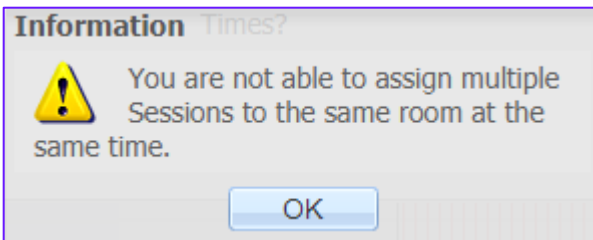
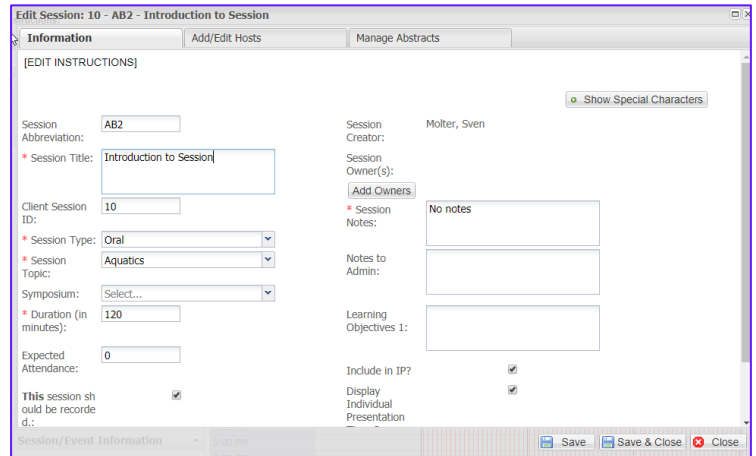
This functionality applies to Assign by Reviewer and Sessioner, Assign by Control ID, Drag and Drop Assignments and Multiple Assignment functionality.



### Sessions and Events Updates

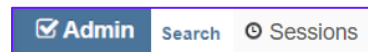
When edited from the Session Edit screen, Changes to the duration, room, or time of day will no longer change the date of the session/event if the same time is still available within the updated parameters. The scheduling grid already contained this functionality.

If a change is made that affects the availability on the chosen date, a warning alert will appear to note the requested change is not available.



### Session Proposal Review Fields Added to Session Search

Session Proposal fields have been added to the display items of Session Search.



The following fields will be added:

- Average Score
- Comment to Authors
- Comments
- Standard Deviation
- User Defined 1
- User Defined 2
- Wrong Category

**SESSION ID:** 245797  
**SESSION TITLE:** [Session Title Example](#)  
**SESSION PROPOSAL AVERAGE SCORE:** 0.0  
**SESSION PROPOSAL COMMENT TO AUTHORS:**  
**SESSION PROPOSAL STANDARD DEVIATION:** 0.0  
**SESSION PROPOSAL USER DEFINED 1:**  
**SESSION PROPOSAL USER DEFINED 2:**  
**SESSION PROPOSAL WRONG CATEGORY:** No

## Speaker Management: Custom Questions Dependencies

As part of a continued effort to expand on the functionality of Speaker Management we have added the ability to configure Speaker Management Custom Question Dependencies. This allows admins to require an answer to a question depending on a previous answer as a part of the invitation process. In the example to the right, “enter your funding received for this study” is dependent on a YES answer to Research Funding.

**Research Funding**

Does your research including funding?

Yes  
 No

**Research Funding Description**

Enter your funding received for this study.

A configurable error message is available to alert users should they miss filling out the required question.

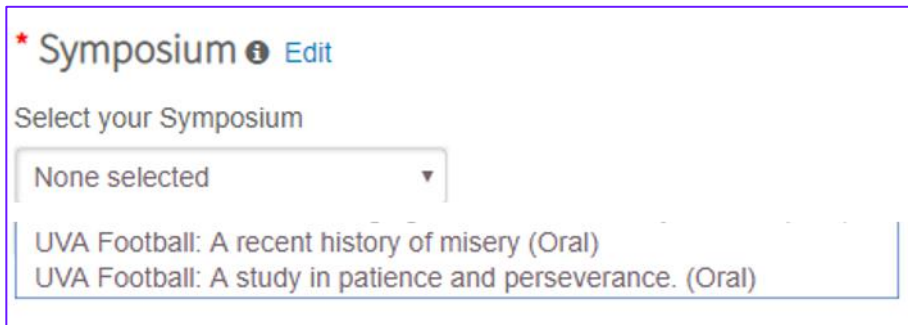
**⚠ The following fields must be corrected before you can accept the invitation:**

- Please include your funding

**[ACTION REQUIRED]**: Discuss any Invitation Management process changes with your Client Implementation Manager.

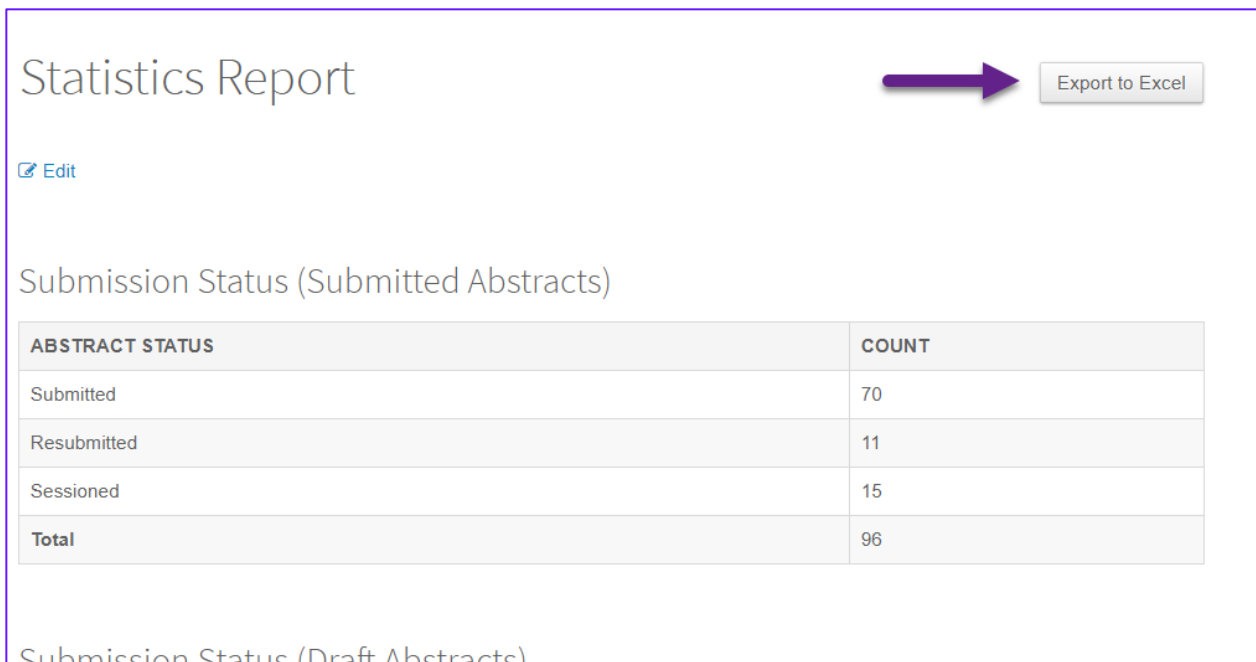
## User Idea! Symposia Type Added to Select Symposia Dropdown

For those clients that use the Symposia submission process we have added the Symposia Type to the Symposia select dropdown. This will help end users better identify the correct Symposia for their submission.



## User Idea! Statistics Report Export

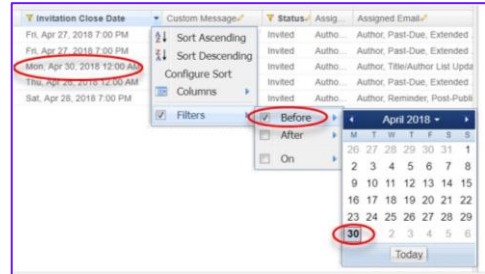
To give admins better access to reporting of statistics we have added an export option to the statistics report.



## Functionality Improvements

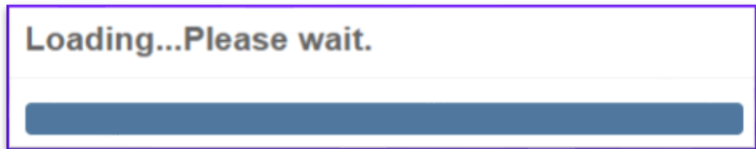
**Invitation Status:** The Invitation Status column was showing in the Currently Assigned Abstracts grid and the Manage Abstracts grid on sites where Speaker Management is not configured. With the v4.16 release these fields will no longer show if Speaker Management is not configured.

**Invitation Filtering:** Invitation Close Date filtering would include 12:00 AM entries for the following day when using the Before filtering functionality.



**Open Editing:** During open editing abstracts were not available for placement in a session. Abstracts in open editing will now be available for placement in a session.

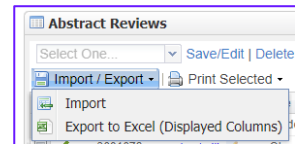
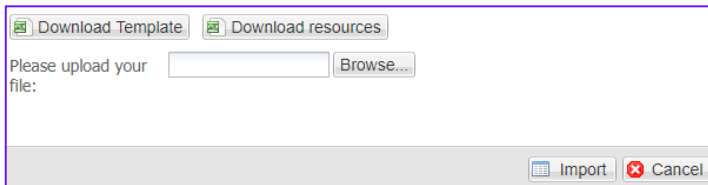
**Idea! Email Search Status:** When searching for emails there is no icon to indicate the search is running. A search bar has been added. Admin Center>Email Administration>Search Emails.



**File Upload:** On one site, for one abstract, files were showing in the Review Step on the proof but were not appearing on the first step of the submission due to a config challenge. The config challenge is resolved so this issue will not occur going forward.

**Merge Issue:** Merging users would on occasion throw an error. Additional work has been completed to resolve lingering merge issues.

**Reviewer Scores Upload Template Added:** Users importing reviews were not provided a template which could lead to upload errors. A template has now been provided.

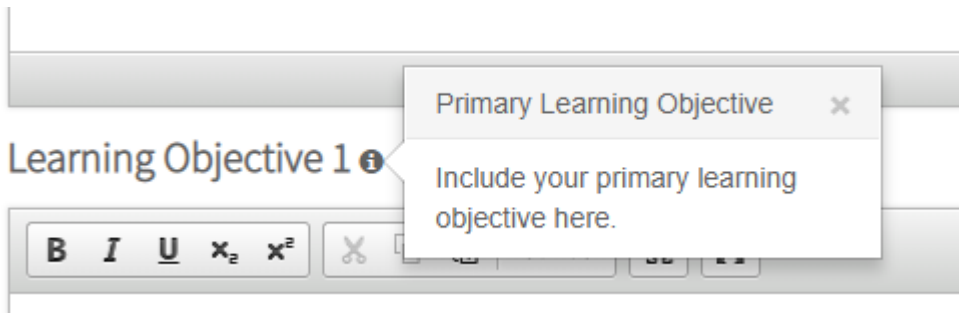


The download Template Includes: Control ID | Title | Presenting Author | Conflict/No Expertise | Wrong Category | Press Worthy | Score | Confidential Comment

**Search:** When using Decision Accepted as a search criterion, Search was returning Author Withdrawn abstracts that did not have an Accept Status.

**Session Dashboard Charts:** Session Dashboard charts were not loading in Chrome. This has been resolved so dashboard reports function in chrome.

**Session Details:** On hover, the Session Detail Description was not displayed for Session Details during Session Proposal Submission.



**Session Hosts Finalization:** Removing a host caused sessions to unfinalize. Going forward, when a host is removed the session will remain

finalized. [Finalize Selected Sessions](#)

**Session Proposal:** The same host could be added twice during Session Proposal creation. This has been resolved so duplicate hosts may not be added.

**Symposia Right-Click Issue:** When right clicking on a Symposia from the Session Admin Center, the modal always opened to the information Tab when it should have opened to Add/Edit Hosts or Manage Abstracts. This is resolved in ScholarOne Abstracts v4.16 so the Symposia modal opens to the correct tab.